

**Exhibit D**

**Invoice**



3400 JPMorgan Chase Tower  
600 Travis  
Houston, TX 77002  
Telephone: (713) 226-1200  
Fax: (713) 223-3717  
www.lockelord.com  
Tax ID: 74-1164324

**RECAP**  
**Billing Attorney: P. G. Eisenberg**

Official Equity Committee for Luca International  
Attn: Vlad Novotny  
vladnovotny@yahoo.com

September 30, 2016  
Invoice No.: \*\*\*\*\*

Total amount due for the legal fees and expenses rendered in connection with  
the referenced matter through August 3, 2016

**\$509,224.91**

File Number: 0028029.00001  
Re: Luca International Group L.L.C.

	<b>B110 Case Administration</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
08/28/15	Extended telephone conference with E. Rothberg, Debtor counsel.	PGE	0.50	390.00
08/28/15	Address finalizing retention agreement.	PGE	0.50	390.00
08/28/15	Review pending motions for Monday's hearing.	PGE	0.80	624.00
08/28/15	Telephone conference with E. Rothberg regarding sending motions.	PGE	0.50	390.00
08/28/15	Reviewed and revised notice of appearance (.10); reviewed and revised bylaws for committee (.40); reviewed motion to enter into sublease (.20); reviewed emergency motion to transfer property and analyzed issues raised (.30); reviewed pending motions (.40)	EG	1.40	840.00
08/29/15	Address preparation of information request to Debtor, various correspondence regarding same.	PGE	0.80	624.00
08/29/15	Revised bylaws and email to Committee re same (.50); drafted list of information to be requested from Debtors and exchanged email with John Baumgartner re same (.50).	EG	1.00	600.00

	<b>B110 Case Administration</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
08/30/15	Correspondence with attached motion and affidavit from SEC counsel; review same.	PGE	1.00	780.00
08/30/15	Review documents sent by debtors counsel.	SG	1.50	442.50
08/30/15	Exchanged email with John Baumgartner re data room access (.20).	EG	0.20	120.00
08/31/15	Review motions from docket.	SG	0.50	147.50
08/31/15	Correspondence regarding data room.	PGE	0.30	234.00
09/01/15	Prepare motions for filing with court.	SG	0.50	147.50
09/03/15	Review the docket to determine if any adverse filings have been made.	SG	0.30	88.50
09/03/15	Determine what documents have not yet been shared with Equity Committee pursuant to a prior request.	SG	0.30	88.50
09/03/15	Exchanged email with Brendetta Scott re outstanding requests for information (.10).	EG	0.10	60.00
09/03/15	Reviewed list of documents and materials received from Debtors' counsel in response to information request (.90).	EG	0.90	540.00
09/03/15	Correspondence from Debtor counsel regarding status of pending items.	PGE	0.70	546.00
09/04/15	Prepare for hearing on September 8, 2015.	SG	0.30	88.50
09/04/15	Prepare and file exhibit list for Tuesday hearing.	SG	0.50	147.50
09/04/15	Review hearing agenda and witness exhibits lists, address same including telephone conference with Debtor counsel.	PGE	0.60	468.00
09/04/15	Response to correspondence regarding work list.	PGE	0.80	624.00
09/08/15	Send pending motions to P. Eisenberg.	SG	0.30	88.50
09/08/15	Review orders re: retention of balloting agent from Judge Jones in previous cases and condense into order re: retention in this case.	SG	2.00	590.00
09/08/15	Research protections needed by equity holders with regards to noticing and proofs of claim.	SG	1.00	295.00
09/08/15	Correspondence with expenditure detail, telephone conference and correspondence with CRO regarding same.	PGE	0.40	312.00
09/08/15	Address balloting order, correspondence regarding same.	PGE	0.60	468.00
09/08/15	Reviewed revised order re retention of BMC as noticing agent and made further revision (.80); reviewed suggested topics for 2004 exam of Bingqing Yang and extensively revised list of documents to be produced (2.40); reviewed court's docket re pending motions and email to Philip Eisenberg re same (.20).	EG	3.40	2,040.00
09/08/15	Reviewed research re standard for removal of a CRO and payment to trustee's counsel and prepared report to Committee re same (.60); research re potential claims against mortgage holders on Monte Sereno Terrace property (.60)	EG	1.20	720.00
09/09/15	Reviewed email from Hector Duran re reconstitution of Committee (.10).	EG	0.10	60.00
09/09/15	Review past practices and research regarding Equity holder notice and process protections.	PGE	0.40	312.00

	<b>B110 Case Administration</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
09/09/15	Research and develop noticing protections for foreign equity investors.	SG	1.30	383.50
09/09/15	Review documents uploaded to share site.	SG	0.30	88.50
09/09/15	Review schedules filed in case.	SG	0.30	88.50
09/10/15	Began review of schedules and statement of financial affairs (.10); reviewed email from Hector Duran re larger case guidelines and research re same (.20); reviewed notice of reconstitution of committee and email re same (.20).	EG	0.50	300.00
09/10/15	Correspondence with U.S. Trustee regarding case guidelines.	PGE	0.40	312.00
09/10/15	Correspondence with schedules.	PGE	0.20	156.00
09/10/15	Provide notice to Yang of court's order.	SG	1.30	383.50
09/11/15	Work on Debtor inquiry, follow up with Trustee regarding committee.	PGE	0.30	234.00
09/11/15	Exchanged email with Hector Duran re Committee matters (.10); telephone conference with Hector Duran re same (.20); telephone conference with Hector Duran re fee guidelines (.20); email to Ed Rothberg re same (.10).	EG	0.60	360.00
09/11/15	Reviewed fee guidelines and related materials (.40).	EG	0.40	240.00
09/11/15	Review petitions in case.	SG	0.30	88.50
09/11/15	Download and review schedules and SOFAs for all debtors; conference with E. Guffy re same.	SG	2.00	590.00
09/11/15	Research previously-used protocols in equity committee cases.	SG	1.50	442.50
09/11/15	Determine aggregate assets and liabilities of debtors.	SG	0.50	147.50
09/12/15	Prepare spreadsheet for list of potential equity committee members.	SG	0.80	236.00
09/12/15	Create chart of players in the bankruptcy case.	SG	0.50	147.50
09/12/15	Update proposed committee bylaws with new committee members.	SG	0.30	88.50
09/13/15	Identify intercompany debt from schedules and SOFAs.	SG	1.00	295.00
09/14/15	Update chart of players and non-debtor entities.	SG	0.30	88.50
09/14/15	Conference with E. Guffy re outstanding issues in case.	SG	0.30	88.50
09/15/15	Conference with E. Guffy regarding objections.	SG	0.50	147.50
09/15/15	Exchanged email with John Baumgartner re proposed conference call with Debtors' professionals (.10).	EG	0.10	60.00
09/15/15	Draft exhibit and witness list for hearing.	SG	0.50	147.50
09/15/15	File and send exhibit list.	SG	0.50	147.50
09/16/15	Conference with E. Guffy and P. Eisenberg regarding outstanding matters.	SG	1.00	295.00
09/16/15	Determine actual assets and debt, excluding equity interests, held by debtors.	SG	1.00	295.00
09/18/15	Reviewed fee statement from Debtors' counsel (.10); reviewed show cause order entered by Court re James Chu (.10).	EG	0.20	120.00
09/18/15	Review items to be filed.	SG	0.30	88.50

	<b>B110 Case Administration</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
09/18/15	Update chart of players in the bankruptcy.	SG	0.20	59.00
09/18/15	Exchanged email with Debtors' counsel re Bingqing Yang personal information to be delivered to court.	EG	0.20	120.00
09/21/15	Review and edit list of equity holders.	SG	2.10	619.50
09/21/15	Review monthly operating report.	SG	0.30	88.50
09/21/15	Research objection procedures for P. Eisenberg.	SG	0.10	29.50
09/21/15	Prepare correspondence regarding proposed well work and bankruptcy process.	PGE	0.70	546.00
09/21/15	Correspondence regarding extension of hearings, calendar same.	PGE	0.20	156.00
09/22/15	Review debtors' monthly operating reports.	SG	0.30	88.50
09/22/15	Motion to reschedule hearing and order.	PGE	0.30	234.00
09/23/15	Correspondence and telephone conference with Debtor counsel.	PGE	0.20	156.00
09/24/15	Review pleadings filed in case.	SG	0.30	88.50
09/25/15	Exchanged email with Brendetta Scott re status of document request (.10).	EG	0.10	60.00
09/25/15	Reviewed court's contempt order re Bingqing Yang.	EG	0.10	60.00
09/28/15	Reviewed deadlines for objections to pending motions (20).	EG	0.20	120.00
09/28/15	Address various pending items including motions and responses.	PGE	0.40	312.00
09/28/15	Review documents filed over weekend.	SG	0.10	29.50
09/29/15	Draft and edit protocols for submission of proofs of equity security interest.	SG	1.20	354.00
09/30/15	Draft notice procedures for equity holders.	SG	0.70	206.50
09/30/15	Various correspondence regarding treatment of equity class.	PGE	0.40	312.00
10/02/15	Reviewed motion to substitute attorney for Bingqing Yang (.2)	EG	0.20	120.00
10/05/15	Receive order on cancellation of hearing.	PGE	0.20	156.00
10/06/15	Telephone conference with E. Rothberg regarding pending items.	PGE	0.40	312.00
10/07/15	Complete and send charges payable by B. Yang pursuant to court order.	SG	0.10	29.50
10/08/15	Correspond with J. Judd; draft email to P. Eisenberg and E. Guffy re same.	SG	0.20	59.00
10/13/15	Review email sent by E. Rothberg and documents attached thereto.	SG	0.20	59.00
10/14/15	Review correspondence with J. Judd; email P. Eisenberg and E. Guffy re same.	SG	0.30	88.50
10/20/15	Receive and review amended petition.	PGE	0.20	156.00
10/20/15	Reviewed BMC web page re information for claimants and compliance with court's order (.4).	EG	0.40	240.00
10/20/15	File notices of appearance in all Luca cases.	SG	0.50	147.50
10/20/15	Review amended petition.	SG	0.10	29.50
10/21/15	Review filings in case.	SG	0.10	29.50

	<b>B110 Case Administration</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
10/22/15	Review September monthly operating reports; send same to P. Eisenberg and E. Guffy.	SG	0.30	88.50
10/23/15	Various correspondence regarding forensic data, address same.	PGE	0.30	234.00
10/23/15	Conference with E. Guffy and P. Eisenberg re status of case and tasks to be completed.	SG	0.30	88.50
10/27/15	Various correspondence from SEC and Debtor on extended to discharge deadline, address same.	PGE	1.00	780.00
11/02/15	Address restructuring alternatives.	PGE	0.60	468.00
11/03/15	Conference with E. Guffy re outstanding case issues.	SG	0.20	59.00
11/03/15	Conference with Philip Eisenberg re pending motions and related issues (.40).	EG	0.40	240.00
11/04/15	Finalized and filed motion to restrict access to claims registers (.50).	EG	0.50	300.00
11/04/15	Telephone conference with Ed Rothberg and Loretta Cross re restriction of access to claims register (.20); exchanged email with Hector Duran re same (.10); exchanged email with court's case manager re filed motion (.10).	EG	0.40	240.00
11/06/15	Conference with Philip Eisenberg re terms of potential restructuring and issues presented (.20).	EG	0.20	120.00
11/09/15	Review Debtor response to lift stay motion.	PGE	0.30	234.00
11/10/15	Correspondence from Debtor counsel with comments regarding procedures motion.	PGE	0.40	312.00
11/10/15	Reviewed email from Ed Rothberg re noticing procedures motion and issues presented (.30).	EG	0.30	180.00
11/11/15	Address SEC topics and notice procedures order.	PGE	0.30	234.00
11/11/15	Work on procedures order.	PGE	0.60	468.00
11/12/15	Receive witness and exhibit list on insurance motion.	PGE	0.20	156.00
11/12/15	Address hearing agenda; pending matters and deposition schedules.	PGE	0.40	312.00
11/16/15	Motion regarding bank accounts, correspondence regarding same.	PGE	0.30	234.00
11/16/15	Hearing agenda preparation.	PGE	0.50	390.00
11/16/15	Exchanged email with Brendetta Scott re information exposed on BMC website and action to be taken (.20).	EG	0.20	120.00
11/17/15	Address preparation of notice to D&O carriers and others, various correspondence regarding same; correspondence re: meeting with Equity Committee.	PGE	0.20	156.00
11/17/15	Correspondence with court regarding Rule 11 agreement and attachment.	PGE	0.20	156.00
11/18/15	Review notice letter to annual insurers, correspondence regarding same.	PGE	0.80	624.00
11/19/15	Update on notification to insurers.	PGE	0.20	156.00
11/19/15	Various correspondence regarding notice of insurers.	PGE	0.50	390.00
11/20/15	Review pleadings filed in case to determine next steps.	SG	0.90	265.50

	<b>B110 Case Administration</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
11/22/15	Follow up to address next steps.	PGE	0.30	234.00
11/23/15	Review various motions by Debtor, including motion to assume.	PGE	0.30	234.00
11/23/15	Office conference with CRO regarding sales process.	PGE	0.30	234.00
11/23/15	Reviewed pleadings filed re motion of contempt by litigant (.20).	EG	0.20	120.00
11/24/15	Revised draft letter to Equity Holders (.40).	EG	0.40	240.00
11/24/15	Edit draft notice letter.	PGE	0.30	234.00
11/25/15	Reviewed and revised tracking chart re pending motions (.20).	EG	0.20	120.00
12/01/15	Telephone conference with R. Glazer regarding pending litigation against Bing Yang.	PGE	1.00	780.00
12/01/15	Correspondence with Debtor counsel regarding sales process, telephone conference to follow up.	PGE	0.50	390.00
12/02/15	Address Hawkeye settlement documents; telephone conference with Debtor counsel regarding same.	PGE	0.60	468.00
12/02/15	Conference call with Debtors' counsel and BMC Group re noticing procedures (.40); exchanged email with Brendetta Scott re same (.20); reviewed correspondence and exchanged email with claimant's attorney re extended bar date (.30).	EG	0.90	540.00
12/04/15	Address SEC proceeding and motion to use funds by B. Yang; correspondence regarding same.	PGE	0.30	234.00
12/07/15	Correspond telephonically with J. Yun at SEC regarding questions about investors; correspond with P. Eisenberg re call.	SG	0.30	88.50
12/08/15	Telephone conference with CRO regarding meeting on next steps.	PGE	0.20	156.00
12/09/15	Addressed pending administrative issues (.30).	EG	0.30	180.00
12/10/15	Extended telephone conference with CRO, financial advisors, others, draft response to DIP Lender.	PGE	1.60	1,248.00
12/10/15	Correspondence regarding status of discussion with DIP Lender.	PGE	0.20	156.00
12/11/15	Address Hawkeye agreements and notice of hearing, various correspondence regarding same.	PGE	0.40	312.00
12/11/15	Receive and review PSA from White Marlin and Sesol, telephone conference regarding same with CRO.	PGE	0.50	390.00
12/14/15	Update and calendar upcoming case events.	SG	0.20	59.00
12/15/15	Telephone conference with R. Glazer regarding SEC action and claims against B. Ying.	PGE	0.20	156.00
12/16/15	Extended telephone conference with SEC, follow up telephone conference with Debtor and SEC.	PGE	1.50	1,170.00
12/21/15	Application to approve Special Louisiana counsel.	PGE	0.20	156.00
12/22/15	Conference with E. Guffy re outstanding matters in case; develop plan of action re same.	SG	0.30	88.50
12/22/15	Download and review monthly operating reports.	SG	0.20	59.00
12/28/15	Correspondence with Hawkeye regarding schedules.	PGE	0.20	156.00



	<b>B110 Case Administration</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
12/29/15	Minute entry regarding denial of motion to access funds by Yang counsel.	PGE	0.20	156.00
12/30/15	Address Hebei claim for loan and guarantee particularly under Chinese law.	PGE	0.50	390.00
01/08/16	Reviewed chart re status of motions and applications and email re requested revisions.	EG	0.20	125.00
01/12/16	Receive and review revised termsheet, edit same, follow up correspondence with SEC.	PGE	0.90	729.00
01/13/16	Correspondence with SEC counsel regarding term sheet.	PGE	0.30	243.00
01/15/16	Various correspondence with SEC counsel and CRO.	PGE	0.40	324.00
01/25/16	Office conference with E. Rothberg, L. Cross.	PGE	0.30	243.00
02/01/16	Receive and review amended sales motion and bid procedures, hearing regarding same.	PGE	0.80	648.00
02/11/16	Telephone conference with Brendetta Scott re setting for motion to authorize recording of assignments (.10).	EG	0.10	62.50
03/28/16	Exchanged email with investor and Loretta Cross re issues raised re stock value (.2); telephone conference with Loretta Cross re same (.1).	EG	0.30	187.50
06/02/16	Correspondence to equity holder regarding case status.	PGE	0.30	234.00
06/20/16	Reviewed motion for contempt from violation of automatic stay.	EG	0.20	120.00
06/21/16	Reviewed court's docket and calendar re matter scheduled for hearing on June 28 (.20).	EG	0.20	120.00
07/09/16	Reviewed proposed order re stay violation by litigation and exchanged email with Brendetta Scott re same (.20).	EG	0.20	120.00
07/11/16	Receive and review correspondence with ballots.	PGE	0.30	234.00
07/11/16	Proposed language from insurance company, review same, telephone conference with discuss.	PGE	0.70	546.00
07/11/16	Participate in extended confirmation hearing and settlement discussions.	PGE	4.80	3,744.00
			<b>84.40</b>	<b>\$47,826.00</b>

	<b>B120 Asset Analysis and Recovery</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
08/29/15	Began review of draft motion re retention of Bing Yang as consultant (.20); reviewed motion to transfer house to Debtors (.20).	EG	0.40	240.00
08/29/15	Receive and review correspondence with draft motion to pre-petition wages and retain Bin Yan as a consultant; correspondence to address same.	PGE	0.80	624.00
08/30/15	Began review of data room materials (.40); reviewed revised order re transfer of house and marked additional comments (.20).	EG	0.60	360.00



	<b>B120 Asset Analysis and Recovery</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
08/31/15	Conference call with SEC re background and pending issues (1.0); telephone conference with Ed Rothberg re status of DIP order and issues with order entered by court approving transfer of residence to bankruptcy estate (.20); reviewed order entered by bankruptcy court re transfer of residence and email to Brendetta Scott re issues raised (.30).	EG	1.50	900.00
09/01/15	Drafting and review of amended order re: transfer of house.	SG	0.50	147.50
09/01/15	Revised proposed amended order re transfer of residential property (.40); drafted and revised motion for entry of amended order (.50); filed motion for entry of amended order (.30); exchanged email with case manager re motion (.10).	EG	1.30	780.00
09/01/15	Exchanged email with Ed Rothberg re proposed motion to retain and pay Ms. Yang (.20); exchanged email with Ed Rothberg and Peter Johnson re proposed amended order to transfer residential property and issues raised (.60);	EG	0.80	480.00
09/01/15	Reviewed and analyzed final DIP order (.30); reviewed documents re mortgages asserted against residential property to be transferred (.30). reviewed litigation pending against Debtors (.30).	EG	0.90	540.00
09/01/15	Various correspondence regarding property transfer including from SEC counsel, address same.	PGE	1.20	936.00
09/02/15	Exchanged email to SEC re order to transfer residential property (.20); exchanged email with Ed Rothberg re motion to sell residence (.30).	EG	0.50	300.00
09/02/15	Analysis information received from Debtors' counsel re sale of residential property and action to be taken (.40).	EG	0.40	240.00
09/02/15	Order on property transfer, correspondence with SEC regarding same.	PGE	0.30	234.00
09/02/15	Draft motion to sell property and proposed order, address same.	PGE	0.50	390.00
09/03/15	Various correspondence from Bing Yang.	PGE	0.30	234.00
09/03/15	Address potential edits to proposal sales order and related items.	PGE	0.90	702.00
09/03/15	Reviewed and revised limited objection to sale of residential property (.30).	EG	0.30	180.00
09/03/15	Reviewed and exchanged email with Debtors' counsel re motion to sell residential property and issues raised by proposed repayment of mortgages (.80); reviewed email exchange between Debtors' counsel and Bing Yang re sale of residential property and proposed consulting agreement (.30).	EG	1.10	660.00
09/03/15	Draft email for E. Guffy regarding information we need re: liens on property.	SG	0.30	88.50
09/03/15	Review proposed motion re: sale of house.	SG	0.30	88.50
09/03/15	Draft limited objection to sale motion.	SG	0.50	147.50
09/04/15	Address sales hearing and objections to Debtor.	PGE	0.40	312.00
09/08/15	Preparation for court hearing on pending motions including sales motion.	PGE	1.00	780.00
09/08/15	Participate in Court sales hearing.	PGE	1.70	1,326.00

	<b>B120 Asset Analysis and Recovery</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
09/09/15	Telephone conference with Allan Sarver re documents needed from holder of second lien on residence (.20); exchanged email with Allan Sarver re same (.20).	EG	0.40	240.00
09/09/15	Continued work on 2004 notice to Bingqing Yang (.40).	EG	0.40	240.00
09/09/15	Reviewed motion to withdraw as counsel to Bingqing Yang (.10).	EG	0.10	60.00
09/09/15	Drafted and revised motion to compel compliance with transfer order.	EG	1.30	780.00
09/10/15	Finalized and filed emergency motion to compel.	EG	0.60	360.00
09/10/15	Edit motion to compel.	SG	0.30	88.50
09/10/15	Serve Ms. Yang with notice of motion to compel.	SG	0.30	88.50
09/10/15	Telephone conference with buyer's agent re status of sale of Monte Sereno Terrance property (.20); telephone conference with Loretta Cross re status of pending issues (.20); reviewed email from Ed Rothberg re deed (.10).	EG	0.50	300.00
09/10/15	Email to SEC counsel re order re Bingqing Yang.	EG	0.20	120.00
09/10/15	Exchanged email and telephone conferences with case manager re hearing date and related issues.	EG	0.20	120.00
09/10/15	Reviewed court's order re Bingqing Yang (.10); research re service on Homeland Security and US Customs and Border Protection (.50); arranged for service of order re Bingqing Yang and reviewed certificate of service (.40).	EG	1.00	600.00
09/11/15	Various correspondence including with Ms. Young regarding house.	PGE	0.30	234.00
09/11/15	Address pending tasks and analysis of purchase transaction.	PGE	0.50	390.00
09/11/15	Email to SEC re response by Bingqing Yang.	EG	0.10	60.00
09/11/15	Verified service of order on Bingqing Yang (.20); reviewed response by Bingqing Yang (.20).	EG	0.40	240.00
09/12/15	Download and review general ledgers.	SG	0.30	88.50
09/14/15	Review general ledgers.	SG	2.00	590.00
09/14/15	Various correspondence regarding payment of second lien from company funds.	PGE	0.50	390.00
09/14/15	Draft motion for bid procedures, review same.	PGE	0.50	390.00
09/14/15	Review several ledgers.	PGE	0.50	390.00
09/14/15	Exchanged email with SEC re proposed presentation by forensic accountant (.10).	EG	0.10	60.00
09/14/15	Reviewed materials re payments made for the benefit of Bingqing Yang.	EG	0.20	120.00
09/14/15	Telephone conference with proposed counsel for Bingqing Yang re request for continuance of hearing on motion to compel execution of deed.	EG	0.10	60.00
09/14/15	Reviewed Court's order re response filed by Bingqing Yang to motion to compel.	EG	0.10	60.00
09/15/15	Exchanged email with Steven Golden re exhibit and witness list for hearing on motion to compel and service re same (.20); reviewed draft exhibit and witness list for hearing on motion to compel (.10).	EG	0.30	180.00

	<b>B120 Asset Analysis and Recovery</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
09/15/15	Reviewed email re additional information on mortgages on Monte Sereno Terrace property.	EG	0.20	120.00
09/15/15	Review the timeline of events regarding the house to determine whether mortgages were PSMI.	SG	0.30	88.50
09/15/15	Review of general ledger.	SG	1.00	295.00
09/16/15	Review general ledgers.	SG	1.00	295.00
09/16/15	Prepared for hearing on motion to compel execution of deed.	EG	0.40	240.00
09/17/15	Exchanged email with Brendetta Scott re information requested by Court re Bingqing Yang and research re same.	EG	0.30	180.00
09/17/15	Prepared for and attended hearing in bankruptcy court on motion to compel Bingqing Yang.	EG	2.20	1,320.00
09/17/15	Review minute entry and status report re hearing on motion to compel and court ruling.	PGE	0.30	234.00
09/18/15	Review general ledgers.	SG	0.50	147.50
09/21/15	Review and analyze general ledgers.	SG	1.80	531.00
09/21/15	Correspondence regarding deed execution and next steps.	PGE	0.40	312.00
09/22/15	Review and analyze general ledgers.	SG	1.20	354.00
09/23/15	Review and analyze general ledgers.	SG	2.00	590.00
09/24/15	Reviewed email from Ed Rothberg re pending SEC litigation and effect on property of the estate and attached documents (.40); reviewed email from Ed Rothberg re Monte Sereno Terrace house (.10)	EG	0.50	300.00
09/24/15	Reviewed revised discovery requests re possible transfers by Bingqing Yang (.20).	EG	0.20	120.00
09/24/15	Correspondence and telephone conference with Debtor counsel regarding house sale, forensic accountant, royalty motion, and other pending items.	PGE	0.60	468.00
09/29/15	Various correspondence regarding property transfer and potential sale.	PGE	0.20	156.00
09/30/15	Exchanged email with Committee re investigation of Yang assets and status of criminal case (.30).	EG	0.30	180.00
10/02/15	Various correspondence regarding offer of proposed sale of house.	PGE	0.20	156.00
10/05/15	Conference with Loretta Cross re renewed offer on Monte Sereno Terrace property (.1).	EG	0.10	60.00
10/09/15	Conference call with SEC and Debtors' professionals re access to forensic accountant's work product (.5).	EG	0.50	300.00
10/15/15	Receive and review addendum to sales motion.	PGE	0.40	312.00
11/02/15	Exchanged email with Loretta Cross and Ed Rothberg re call to discuss D&O policy (.10)	EG	0.10	60.00
11/03/15	Exchanged email with Ed Rothberg re D&O insurance (.10).	EG	0.10	60.00
11/04/15	Reviewed insurance policies (.30); reviewed notice of cure amounts and additional materials re contracts (.40).	EG	0.70	420.00

	<b>B120 Asset Analysis and Recovery</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
11/04/15	Conference call with Debtors' counsel re D&O coverage and action to be taken to preserve claims under coverage (.90).	EG	0.90	540.00
11/05/15	Reviewed and revised motion re committee standing to assert insurance claims (.70)	EG	0.70	420.00
11/05/15	Exchanged email with Deirdre Brown re comments to motion to authorize Committee to assert insurance claims (.10).	EG	0.10	60.00
11/05/15	Correspondence regarding meeting with financial advisor.	PGE	0.20	156.00
11/06/15	Reviewed revised motion to authorize Committee to assert insurance claims and drafted email comments to Debtors' counsel (.20).	EG	0.20	120.00
11/11/15	Telephone conference with Debtor's counsel regarding sales process.	PGE	0.30	234.00
11/17/15	Reviewed insurance policies and related materials re notice to be given to insurance carries (1.60).	EG	1.60	960.00
11/17/15	Telephone conference with Deirdre Brown re notice to insurance carriers and exchanged email with Deirdre Brown re same (.20); reviewed email from John Baumgartner re tail coverage (.10).	EG	0.30	180.00
11/17/15	Began drafting notice to insurance carriers re potential claims (.80).	EG	0.80	480.00
11/18/15	Telephone conference with Loretta Cross re demand on insurance companies (.20).	EG	0.20	120.00
11/18/15	Revised and finalized notice to Hanover Insurance (.70); drafted notice to Gemini Insurance Company (.60); arranged for service of notices (.30)	EG	1.60	960.00
11/18/15	Edit notice letter to Luca insurance carrier; assemble exhibits thereto.	SG	1.90	560.50
11/19/15	Telephone conference with Hanover Insurance re D&O policy (.20); lengthy email exchange with Debtors' counsel re same (.40).	EG	0.60	360.00
11/20/15	Reviewed email from insurance companies re claims and email from Deirdre Brown re same (.20); left message for Hanover claims agent (.10).	EG	0.30	180.00
12/01/15	Receive and review witness and exhibit list from Bing Yang for hearing on reconsideration.	PGE	0.20	156.00
12/01/15	Address sale of property and reconsideration hearing.	PGE	0.40	312.00
12/01/15	Analyzed potential resolution of lien claims against Monte Sereno property and proposed assignment of claims against Bingqing Yang (.80); reviewed and analyzed provisions in DIP loan and sales procedures order re potential default from failure of auction (.80).	EG	1.60	960.00
12/02/15	Telephone conference with Simon Mayer re issues raised by proposed payment to second lienholder on Monte Sereno property (.50); reviewed email from Debtors' counsel re proposed sale issues (.10).	EG	0.60	360.00
12/03/15	Prepared for and attended hearings in bankruptcy court re Hawkeye settlement and motion to reconsider Yang contempt order (2.60).	EG	2.60	1,560.00
12/03/15	Revised emergency motion to compel production from second lienholder and drafted order re same (.60).	EG	0.60	360.00
12/03/15	Reviewed pleadings from SEC litigation (.20); analyzed standing issues re creditor litigation (.20).	EG	0.40	240.00

	<b>B120 Asset Analysis and Recovery</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
12/03/15	Exchanged email with counsel re motion to compel production from second lienholder (.20).	EG	0.20	120.00
12/03/15	Perform research re ability to sue IRA.	SG	0.50	147.50
12/04/15	Research re standing to pursue certain actions.	SG	0.80	236.00
12/04/15	Prepared for and attending hearing in bankruptcy court re motion to compel production from second lienholder (.80)	EG	0.80	480.00
12/07/15	Research re transfer of claims; summarize same for P. Eisenberg and E. Guffy in memo.	SG	0.90	265.50
12/07/15	Research re potential assets owned by Ms. Yang's husband (.50).	EG	0.50	300.00
12/09/15	Research re preservation of rights against Bingqing Yang and her husband after payment of second lien note on Monte Sereno Terrace property (.70).	EG	0.70	420.00
12/11/15	Reviewed email from counsel re information requested by insurance carrier (.10).	EG	0.10	60.00
12/14/15	Exchanged email with Russ Glazer re bank records requested (.10); reviewed email exchanged with SEC re status of auction and claims issues (.20).	EG	0.30	180.00
12/16/15	Various correspondence regarding expressions of interest.	PGE	0.30	234.00
12/21/15	Address Hebei claim.	PGE	0.30	234.00
01/05/16	Telephone conference with Brendetta Scott re creditor's lawsuit asserting estate causes of action and exchanged email re conference call to discuss same (.30); conference call with Bill Barrett and Brendetta Scott re causes of action belonging to estate and potential resolution (.40).	EG	0.70	437.50
01/08/16	Analysis of pleadings filed claiming interest in proceeds of the sale of the Monte Sereno Terrace property (.40).	EG	0.40	250.00
01/12/16	Conference call with Debtors' counsel and SEC re proposed settlement term sheet and related issues (.70); exchanged email with Ed Rothberg re issues raised (.10).	EG	0.80	500.00
01/12/16	Continued analysis of claims to proceeds of Monte Sereno Terrace property and drafts of responses (.40).	EG	0.40	250.00
01/12/16	Revised term sheet for proposed settlement with SEC and exchanged email re same (1.10).	EG	1.10	687.50
01/14/16	Conference call re Shan litigation and causes of action to be deleted (.30).	EG	0.30	187.50
01/15/16	Revised agreed order re Shan litigation (.30).	EG	0.30	187.50
01/15/16	Exchanged email with Brendetta Scott re agreed order on motion for contempt (.10).	EG	0.10	62.50
01/15/16	Began revisions of responses to claims against sale proceeds (2.10)	EG	2.10	1,312.50
01/18/16	Began review of objections to sale proceeds filed by other parties (.20).	EG	0.20	125.00
01/18/16	Research re California law issues raised by claims to sale proceeds (.70).	EG	0.70	437.50

	<b>B120 Asset Analysis and Recovery</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
01/18/16	Exchanged email with Brendetta Scott re agreed order on motion for contempt (.10); reviewed email from Ed Rothberg re subrogation issue (.10).	EG	0.20	125.00
01/18/16	Revised responses to four claimants to proceeds from sale of Monte Sereno Terrace Property (3.10).	EG	3.10	1,937.50
01/19/16	Reviewed email and related documents re hearing on proceeds from sale of residence (.40).	EG	0.40	250.00
01/19/16	Reviewed exhibits and other materials re issues raised by claimants to proceeds from sale of residence (.50).	EG	0.50	312.50
01/20/16	Reviewed email exchange and pleadings filed re potential evidence at hearing on sales proceeds (.30).	EG	0.30	187.50
01/21/16	Telephone conference with Brendetta Scott re continuance requested by Bingqing Yang (.20); reviewed email exchange between counsel re evidentiary issues (.10).	EG	0.30	187.50
01/21/16	Reviewed pleadings and other materials in preparation for hearing on claims to sales proceeds asserted by Ms. You (.80); reviewed draft witness list and exhibit for hearing (.20).	EG	1.00	625.00
01/22/16	Reviewed exhibits and other materials in preparation for hearing on claims asserted by Shelly You to sales proceeds (2.80); telephone conferences and email exchange with Brendetta Scott re strategy for hearing (.50).	EG	3.30	2,062.50
01/22/16	Receive and review correspondence with primary CGL carriers.	PGE	0.40	324.00
01/25/16	Final preparation for hearing on M. You's claim to proceeds from sale of residence (.40).	EG	0.40	250.00
01/25/16	Attended hearing on M. You's claim to proceeds from sale of residence (3.30).	EG	3.30	2,062.50
01/26/16	Email and telephone conference with John Baumgartner re reports needed on litigation targets (.30).	EG	0.30	187.50
01/26/16	Review and analyze legal issues relating to claims of Polycomp and Bingqing Yang to proceedings from sale of residence (1.20).	EG	1.20	750.00
01/27/16	Telephone conference with Brendetta Scott re issues to be addressed at hearing on claims to proceeds from sale of residence (.50); telephone conference with Simon Mayer re same (.40); exchanged email with counsel re revised draft of order on claim asserted by M. You (.10).	EG	1.00	625.00
01/27/16	Revised proposed order re claim of M. You to proceeds from sale of residence (.40).	EG	0.40	250.00
01/27/16	Reviewed affidavits proposed for admission by Polycomp and analyzed evidentiary issues raised (.80); analyzed application of California reconveyance statute to equitable subrogation rights (1.10).	EG	1.90	1,187.50
01/28/16	Began preparation for hearing on claims to proceeds of sale of residence asserted by Polycomp, Shan, and B. Yang (.60).	EG	0.60	375.00
01/28/16	Exchanged email with counsel re order on claims to proceeds asserted by M. You (.10).	EG	0.10	62.50



	<b>B120 Asset Analysis and Recovery</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
01/28/16	Exchanged email and telephone conference with John Baumgartner re litigation target reports needed and issues raised by Polycomp pleadings (.30).	EG	0.30	187.50
01/28/16	Reviewed pleadings filed by Polycomp in connection with claims to proceeds from sale of residence (.50).	EG	0.50	312.50
01/29/16	Continued preparation for hearing on claims to proceeds from sale of residential property (1.50).	EG	1.50	937.50
02/01/16	Telephone conference with Simon Mayer re revisions to order on Polycomp's claims to proceeds from sale of residence (.10); exchanged email with counsel re revisions to proposed order (.20).	EG	0.30	187.50
02/01/16	Attended hearing in bankruptcy court on claims to proceeds from sale of residence	EG	4.80	3,000.00
02/01/16	Final preparation for hearing on claims to proceeds from sale of residence (.30).	EG	0.30	187.50
02/01/16	Revised proposed order on claim by Polycomp to proceeds from sale of residence (.60).	EG	0.60	375.00
02/01/16	Review correspondence with attached runs of transaction details, forward same to clients.	PGE	0.40	324.00
02/02/16	Attended hearing in bankruptcy court to finalize order on Polycomp's claim to proceeds from sale of residence (.60).	EG	0.60	375.00
02/02/16	Exchanged email with counsel re revisions to order on Polycomp's claim to proceeds from sale of residence (.20); conference with John Baumgartner re transactions with litigation targets (.20).	EG	0.40	250.00
02/02/16	Revised proposed order on Polycomp's claim to proceeds from sale of residence (.30).	EG	0.30	187.50
02/03/16	Reviewed email re proposed settlement offer to M. You (.10); telephone conference with Loretta Cross re same (.10).	EG	0.20	125.00
02/04/16	Analysis of issues related to avoidance actions and proceeds from sale of residence (.40).	EG	0.40	250.00
02/05/16	Reviewed and exchanged email with counsel re B. Yang's motion to recover proceeds and procedural issues presented (.20).	EG	0.20	125.00
02/09/16	Exchanged email with Greg Burch and Tom Tong re investigator to locate assets in China (.20).	EG	0.20	125.00
02/11/16	Analysis of legal basis for intervention in Yang adversary and related legal issues (.80).	EG	0.80	500.00
02/11/16	Telephone conference with Brendetta Scott re coordination of work on Yang adversary answer (.10).	EG	0.10	62.50
02/11/16	Address sales process.	PGE	0.60	486.00
02/15/16	Continued analysis of legal basis for intervention in adversary proceeding re B. Yang's claims to proceeds from sale of residence (.50).	EG	0.50	312.50
02/18/16	Reviewed notice of appeal filed by Shelley You and analyzed action to be taken re omission of Equity Holders Committee from parties to appeal (.50).	EG	0.50	312.50
02/18/16	Review Notice of appeal by M. You.	PGE	0.20	162.00



	<b>B120 Asset Analysis and Recovery</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
02/18/16	Conference with E. Guffy re appeal filed by M. You from order in case.	SG	0.30	97.50
02/19/16	Exchanged email with John Baumgartner re accountants retained by Debtors pre-petition (.30).	EG	0.30	187.50
02/22/16	Exchanged email with Debtors' professionals re information requested regarding accounting firms used by Debtors (.30).	EG	0.30	187.50
02/23/16	Exchanged email with John Baumgartner re information requested by Committee member (.20); telephone conference with John Baumgartner re same (.20).	EG	0.40	250.00
02/23/16	Reviewed materials re accounting records and other matters to address questions raised by Committee member (.80)	EG	0.80	500.00
02/26/16	Exchanged email with Debtors' professionals re potential dismissal of litigation in California (.20).	EG	0.20	125.00
03/01/16	Telephone conference with Russ Glazer re potential dismissal of California litigation (.4); exchanged email with Ed Rothberg and Loretta Cross re same (.2).	EG	0.60	375.00
03/10/16	Exchanged email with counsel re dismissal and tolling of California litigation.	EG	0.20	125.00
03/18/16	Revised draft response to motion to strike affirmative defenses filed in Yang adversary.	EG	0.50	312.50
03/29/16	Reviewed and analyzed Debtors' motion to surcharge Shelley You.	EG	0.20	125.00
03/31/16	Telephone conference with Debtor's counsel regarding abandonment of uneconomic working interests.	PGE	0.30	243.00
04/26/16	Reviewed responsive pleadings filed by M. You re motion to surcharge filed by Debtors.	EG	0.50	300.00
07/29/16	Reviewed correspondence from Hanover Insurance Company re rescission claim (.50).	EG	0.50	300.00
			<b>109.30</b>	<b>\$64,305.50</b>

	<b>B130 Asset Disposition</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
08/28/15	Attended hearing in bankruptcy court on motion to enter into sub-lease (.80).	EG	0.80	480.00
08/28/15	Attend emergency hearing on new lease, other items.	PGE	0.80	624.00
08/29/15	Various correspondence with SEC counsel, address conference call preparation.	PGE	0.80	624.00
08/29/15	Receive and review and address emergency motion to transfer property; various correspondence regarding including with Debtor's counsel with various conditions.	PGE	1.30	1,014.00
08/29/15	Telephone conference with Loretta Cross re potential sale offer and related issues (.40); exchanged email with Brendetta Scott re issues raised by motion to transfer house (.30).	EG	0.70	420.00
08/30/15	Correspondence with draft revised final order, review same.	PGE	0.50	390.00
08/30/15	Address redline order on motion to transfer property.	PGE	0.50	390.00

	<b>B130 Asset Disposition</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
08/31/15	Correspondence with further edits to draft sales order, follow up with SEC regarding same.	PGE	0.80	624.00
08/31/15	Edit proposed order re: transfer of property into estate.	SG	0.50	147.50
09/08/15	Prepare and file objection to sale of house.	SG	1.30	383.50
09/08/15	Perform research for client regarding potential remedies.	SG	1.00	295.00
09/08/15	Prepared for and attended hearing in bankruptcy court on motion to sell residential property (2.30).	EG	2.30	1,380.00
09/17/15	Continued review of proposed sales motion (.20).	EG	0.20	120.00
09/17/15	Review draft sales and bid motion; provide comments to CRO.	PGE	0.50	390.00
09/17/15	Follow up correspondence on bid procedures motion.	PGE	0.30	234.00
09/18/15	Telephone conference with Loretta Cross re status of sale motion (.20); reviewed and exchanged email with Debtors' counsel re same (.20).	EG	0.40	240.00
09/18/15	Telephone conference with J. Baumgartner, CRO regarding bid motion and well proposal.	PGE	0.40	312.00
09/18/15	Various follow up correspondence regarding bid motion draft.	PGE	0.60	468.00
09/18/15	Telephone conference with E. Rothberg regarding objections to bid motion.	PGE	0.40	312.00
09/21/15	Correspondence regarding bid procedures motion.	PGE	0.50	390.00
09/24/15	Begin draft of letter to mortgage companies re documents needed.	SG	0.30	88.50
09/25/15	Draft 2004 notice for mortgage companies.	SG	0.10	29.50
10/01/15	Reviewed witness and exhibit list for hearing on motion to reject leases (.1).	EG	0.10	60.00
10/05/15	Reviewed issues re sales motion to be included in limited objection (.2).	EG	0.20	120.00
10/05/15	Objections to bid motion.	PGE	0.20	156.00
10/05/15	Work on limited objections to sales motion, correspondence regarding same.	PGE	0.60	468.00
10/06/15	Draft limited objection to sales motion.	SG	1.40	413.00
10/06/15	Reviewed issues raised by proposed sales procedures motion (.8).	EG	0.80	480.00
10/07/15	Draft and edit limited objection and redline bid procedures order to bid procedures motion; conference with E. Guffy re same.	SG	3.00	885.00
10/07/15	Address objections to bid and sales procedure motion; revise draft.	PGE	1.00	780.00
10/09/15	Telephone conference with Josh Judd re extension of deadline to object to sales motion and exchanged email with Josh Judd re same (.2).	EG	0.20	120.00
10/09/15	Review and assess debtor's motion to sell BMW (0.7); update tracking chart to reflect same (0.1).	SG	0.80	236.00
10/09/15	Reviewed draft objection to sales motion and related materials (.3).	EG	0.30	180.00
10/12/15	Revised limited objection to Sales Motion (.6).	EG	0.60	360.00
10/12/15	Address limited objections to bid procedures.	PGE	0.30	234.00

Official Equity Committee for Luca International Group, LLC  
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	<b>B130 Asset Disposition</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
10/12/15	Various correspondence regarding pending Hawkeye motions.	PGE	0.50	390.00
10/12/15	Edit and file limited objection to sales motion.	SG	0.20	59.00
10/12/15	Review and summarize documents filed by Hawkeye Stratographic in case.	SG	0.30	88.50
10/14/15	Reviewed email from Josh Judd re objection to sales motion and review of action to be taken (.3).	EG	0.30	180.00
10/14/15	Correspondence regarding bid procedures.	PGE	0.50	390.00
10/15/15	Reviewed and analyzed materials re proposed sales price for BMW X3 (.3); reviewed witness and exhibit lists for hearing on sales motion (.2).	EG	0.50	300.00
10/15/15	Draft witness and exhibit lists for Monday hearing; file same.	SG	0.60	177.00
10/16/15	Correspondence and telephone conference with edits to proposed bid procedures order.	PGE	0.80	624.00
10/16/15	Reviewed email from Josh Judd re objection to sales motion (.1); reviewed additional materials re same (.2).	EG	0.30	180.00
10/19/15	Various correspondence from Debtor's counsel regarding bid process; telephone conference with regarding same.	PGE	0.90	702.00
10/19/15	Participate in extended court hearing and discussions with Debtor.	PGE	4.00	3,120.00
10/19/15	Reviewed proposed changes to bidding procedures orders and analyzed additional action to be taken (.4).	EG	0.40	240.00
10/20/15	Communicate with client regarding electronic notification of filings.	SG	0.20	59.00
10/20/15	Reviewed proposed revisions to bidding procedures order (.2).	EG	0.20	120.00
10/20/15	Review and address edits to bid procedures order with Debtor's counsel.	PGE	1.00	780.00
10/21/15	Address bid procedures order, various correspondence and filings regarding same	PGE	0.60	468.00
10/26/15	Reviewed notice of abandonment of office equipment in storage and analyzed potential action to be taken (.2).	EG	0.20	120.00
10/27/15	Review order approving bid procedures; reflect same on motion and order organizational chart.	SG	0.10	29.50
10/27/15	Order approving bid procedures.	PGE	0.20	156.00
11/02/15	Receive and review assumption and cure amounts motion.	PGE	0.40	312.00
11/02/15	Telephone conference with T. Row financial advisor regarding asset rationalization process.	PGE	0.60	468.00
11/03/15	Report on Hawkeye documents.	PGE	0.30	234.00
11/03/15	Review filing in case.	SG	0.10	29.50
11/06/15	Meet with financial advisor.	SG	2.30	678.50
11/06/15	Reviewed motion to compel production of documents re seismic data contract (.20).	EG	0.20	120.00
11/10/15	Extended telephone conference with Debtor regarding various pending items, including procedures motion and sales process.	PGE	0.70	546.00

	<b>B130 Asset Disposition</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
11/16/15	Further preparation for and attendance at court hearing on various motions and extended negotiations of general arrangement with Hawkeye Seismic terms.	PGE	5.30	4,134.00
11/17/15	Receive updated Hawkeye settlement term sheet.	PGE	0.30	234.00
11/17/15	Correspondence with attachments regarding Hawkeye.	PGE	0.30	234.00
11/18/15	Telephone conference with and edits to Debtor counsel regarding Hawkeye motion.	PGE	0.50	390.00
11/19/15	Correspondence with further revisions from Hawkeye.	PGE	0.50	390.00
11/24/15	Review emergency motion to extend deadline to assume or reject and research protections re same.	SG	0.30	88.50
11/25/15	Reviewed motion to extend time to assume or reject leases and conference with Philip Eisenberg re preparation for hearing (.40).	EG	0.40	240.00
11/25/15	Preparation for hearing on lease assumption and exclusivity.	PGE	0.20	156.00
11/25/15	Emergency motion to sell property.	PGE	0.30	234.00
12/01/15	Exchanged email with Brendetta Scott re motion to sell Monte Sereno property and related issues (.30); telephone conference with Brendetta Scott re issues raised by proposed payment to lienholders (.30).	EG	0.60	360.00
12/01/15	Various correspondence with attachments regarding Hawkeye transaction.	PGE	0.40	312.00
12/03/15	Draft emergency motion to compel production of documents; file and serve same.	SG	0.80	236.00
12/04/15	Draft amended proposed order regarding sale of real property responding to committee concerns.	SG	0.50	147.50
12/04/15	Attend hearing on emergency motion and confer with counsel regarding production of documents.	SG	2.50	737.50
12/04/15	Drafted, revised, and filed limited objection to motion to sell Monte Sereno Terrace property (2.30).	EG	2.30	1,380.00
12/04/15	Edit response to emergency sale motion, review Polycomp files.	PGE	0.90	702.00
12/05/15	Perform research re money laundering.	SG	0.60	177.00
12/07/15	Prepared for and attended hearing in bankruptcy court re motion to sell residential property (3.40).	EG	3.40	2,040.00
12/07/15	Various correspondence and telephone conference regarding emergency sale motion and orders.	PGE	1.30	1,014.00
12/07/15	Address potential claim transfer, correspondence regarding same	PGE	0.30	234.00
12/07/15	Telephone conference with Simon Mayer re possible settlement with second lienholder on residential property (.30); telephone conference with Ed Rothberg and Brendetta Scott re same (.40); conferences with counsel for Debtors and for second lienholders re possible resolution of objections (.50); conference with Loretta Cross and Ed Rothberg re potential claims by Bingqing Yang (.30); exchanged email with Ed Rothberg re assets owed by Ms. Yang's husband (.20).	EG	1.70	1,020.00
12/07/15	Review orders issued in case (.1); update tracking chart re same (.1).	SG	0.20	59.00
12/07/15	Review mortgage file from broker.	SG	0.20	59.00

	<b>B130 Asset Disposition</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
12/07/15	Draft email to P. Eisenberg and E. Guffy re findings on money laundering law; discuss same with E. Guffy.	SG	0.60	177.00
12/10/15	Research equitable subrogation law in California.	SG	0.80	236.00
12/10/15	Receive and review correspondence from DIP lender counsel regarding bid process, telephone conference with CRO regarding same.	PGE	0.60	468.00
12/11/15	Draft memorandum re subrogation law.	SG	1.50	442.50
12/14/15	Edit and expand memorandum re equitable subrogation.	SG	0.30	88.50
12/14/15	Review beneficiary demand from Polycomp to determine fees.	SG	0.30	88.50
12/22/15	Correspond with B. Scott re order on Hawkeye compromise.	SG	0.20	59.00
01/08/16	Various motions regarding sales proceeds and notice of hearing and objection deadline.	PGE	0.30	243.00
01/08/16	Review and analyze motions filed by mortgage company and alleged judgment creditor; reflect same on tracking chart for clients.	SG	0.50	162.50
01/08/16	Conference with E. Guffy re motions seeking recovery of sale proceeds.	SG	0.70	227.50
01/11/16	Draft responses to four motions for proceeds from sale of residence.	SG	5.20	1,690.00
01/12/16	Edit responses/objections to claims against sale proceeds.	SG	0.40	130.00
01/12/16	Draft response to use of proceeds of sale motion.	PGE	0.40	324.00
01/15/16	Edit objections to Bing Yang and Shan motion for proceeds per E. Guffy comments.	SG	0.60	195.00
01/18/16	Conference with E. Guffy re objections; file same.	SG	0.50	162.50
01/21/16	Draft witness and exhibit list for hearing re You claim of interest in proceeds.	SG	0.30	97.50
01/22/16	Conference with E. Guffy re hearing on Meiyu You's claim.	SG	0.30	97.50
01/22/16	Research re doctrine of marshaling under CA law; discuss same with E. Guffy.	SG	0.60	195.00
01/25/16	Research issues re M. You claim of interest.	SG	1.10	357.50
01/26/16	Perform research re law of the case doctrine; create outline re same.	SG	2.10	682.50
01/27/16	Research issues related to admission of evidence.	SG	0.40	130.00
01/27/16	Research issues concerning equitable subrogation.	SG	0.80	260.00
01/28/16	Draft and file witness and exhibit list for hearing on disposition of sale proceeds.	SG	0.30	97.50
01/28/16	Review transcript of proceedings and review case referenced in ruling.	SG	0.30	97.50
01/29/16	Conference with E. Guffy re issues for hearing on disposition of sale proceeds.	SG	0.40	130.00
01/29/16	Research issues related to burden of proof.	SG	0.30	97.50
01/29/16	Draft proposed order related to disposition of segregated funds from property sale.	SG	0.40	130.00
01/29/16	Draft outline on topic related to disposition of sale proceeds.	SG	0.60	195.00

	<b>B130 Asset Disposition</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
01/29/16	Reviewed amended sales motion (.20).	EG	0.20	125.00
01/29/16	Various filings regarding sales proceeds hearing.	PGE	0.30	243.00
02/01/16	Prepare for and attend hearing on disposition of sale proceeds.	SG	2.60	845.00
02/01/16	Conference with E. Guffy re hearing on asset disposition.	SG	0.30	97.50
02/02/16	Conference with E. Guffy re Polycomp hearing resolution and next steps.	SG	0.20	65.00
02/09/16	Locate and transmit closing statement.	SG	0.30	97.50
02/11/16	Perform research re intervention in adversary filed by B. Yang.	SG	1.20	390.00
02/11/16	Address status of sale and related issues and pending motions.	PGE	0.30	243.00
02/11/16	Review emergency motion sales process and telephone conference with Debtor's counsel regarding same.	PGE	0.30	243.00
02/12/16	Research re intervention in adversary filed by B. Yang.	SG	1.40	455.00
02/15/16	Research and draft motion to intervene (4.20); conference with E. Guffy re same (.40).	SG	4.60	1,495.00
02/16/16	Draft motion to intervene in Yang adversary and transmit same to E. Guffy.	SG	0.30	97.50
02/16/16	Review complaint filed by B. Yang.	SG	0.60	195.00
02/16/16	Draft answer to B. Yang complaint.	SG	2.00	650.00
02/17/16	Conference with Loretta Cross re letter of intent from Chinese bidder and related issues (.80).	EG	0.80	500.00
02/18/16	Exchanged email with Loretta Cross and Ed Rothberg re letter of intent to purchase assets (.30); telephone conferences with Loretta Cross re action to be taken re same (.40).	EG	0.70	437.50
02/18/16	Reviewed letter of intent to purchase assets and research re same (.40).	EG	0.40	250.00
02/18/16	Address pending items related to sales process.	PGE	0.30	243.00
02/18/16	Review correspondence and attached partial LOI from Chinese company.	PGE	0.20	162.00
02/18/16	Review bid deadlines and transmit same to E. Guffy.	SG	0.20	65.00
02/22/16	Telephone conference with Loretta Cross re offers received for Debtors' assets and action to be taken (.80); reviewed email re bids received (.20).	EG	1.00	625.00
02/23/16	Reviewed and exchanged email regarding scheduled auction and bids submitted (.40); telephone conference with Loretta Cross re same (.20).	EG	0.60	375.00
02/23/16	Review various correspondence regarding inquiries and sales process.	PGE	0.60	486.00
02/23/16	Review Sasol bid and analyze issues raised.	PGE	0.40	324.00
02/24/16	Address sales process, emergency motion and current status.	PGE	0.50	405.00
02/24/16	Attend hearing on sales procedures, decommissioning thereafter.	PGE	0.40	324.00



	<b>B130 Asset Disposition</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
02/24/16	Attended hearing in bankruptcy court re motion to enforce sale order (.90)	EG	0.90	562.50
02/24/16	Telephone conferences with Loretta Cross re status of bids and auction (.20); reviewed and exchanged email with Debtors' counsel re same (.20); telephone conference with Loretta Cross re order staying auction (.10); conferences with stalking horse bidder and potential bidder re status of sale and sale hearing (.30).	EG	1.10	687.50
02/25/16	Reviewed and exchanged email re proposed sale to stalking horse bidder and related issues (.20).	EG	0.20	125.00
02/25/16	Research re likely validity of letter of intent received from Chinese company (.30).	EG	0.30	187.50
02/29/16	Attend hearing on sale of oil and gas assets.	PGE	2.20	1,782.00
02/29/16	Attended hearing in bankruptcy court on approval of sale of oil and gas assets (1.20).	EG	1.20	750.00
02/29/16	Review notice of filing and proposed sale order.	SG	0.30	97.50
02/29/16	Attend hearing on various issues, including status conference in adversary proceeding and sale motion.	SG	2.50	812.50
03/01/16	Telephone conference with Loretta Cross re sale issues.	EG	0.30	187.50
03/01/16	Reviewed proposed order re sale of properties and final asset purchase agreement.	EG	0.30	187.50
03/29/16	Reviewed email re recordation of Hawkeye assignments.	EG	0.10	62.50
04/08/16	Reviewed emergency motion to pay taxes on Monte Sereno Terrace property from sales proceeds.	EG	0.20	120.00
04/27/16	Receive and review response to surcharge motion by Shelly You.	SG	0.30	88.50
05/05/16	Reviewed notice of proposed abandonment of contents of storage unit (.10).	EG	0.10	60.00
			<b>116.20</b>	<b>\$61,407.50</b>

	<b>B140 Relief from Stay/Adequate Prote</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
10/09/15	Reviewed motion for relief from stay filed by Hawkeye Stratographic (.2).	EG	0.20	120.00
10/12/15	Reviewed email and related material re positions asserted by Hawkeye and action to be taken (.3).	EG	0.30	180.00
10/13/15	Reviewed email from Ed Rothberg re Hawkeye issues (.2); reviewed exhibit and witness lists for hearing (.2).	EG	0.40	240.00
10/14/15	Office conference with Debtor's counsel regarding pending motions by Hawkeye, review various pleadings related thereto.	PGE	1.50	1,170.00
10/15/15	Telephone conference with Branch Sheppard re Hawkeye motion for relief from stay and related pleadings (.3).	EG	0.30	180.00
10/16/15	Reviewed orders entered re discovery in Hawkeye stay litigation (.1).	EG	0.10	60.00
11/16/15	Attend and participate in hearing and status conference regarding motion to lift stay.	SG	1.30	383.50
			<b>4.10</b>	<b>\$2,333.50</b>



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	<b>B150 Meetings &amp; Communications with</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
08/27/15	Drafted extensive responses to email inquiries from Vlad Novotny re representation of Luca equity committee and drafted letter re same.	EG	3.60	2,160.00
08/27/15	Various communications regarding retention, address same.	PGE	0.80	624.00
08/27/15	Telephone conference with V. Novotny regarding work plan.	PGE	0.50	390.00
08/28/15	Various correspondence regarding pending motions.	PGE	0.50	390.00
08/28/15	Various correspondence with chair of committee regarding retention and next steps.	PGE	0.80	624.00
08/28/15	Correspondence with Chair of the Executive Committee with proposal and analysis.	PGE	1.00	780.00
08/28/15	Correspondence with client regarding lease hearing.	PGE	0.30	234.00
08/28/15	Exchanged email with Vlad Novotny re engagement letter and terms of retention (.30); exchanged email with Vlad Novotny re motion to enter into sub-lease (.20); reviewed and revised draft email to Vlad Novotny re report on hearing and proposal from Ed Rothberg re DIP motion (.40).	EG	0.70	420.00
08/29/15	Receive and review and respond to detailed correspondence with EC Chair, V. Novotny.	PGE	1.00	780.00
08/29/15	Address committee call and preparation of agenda, various correspondence regarding same including with committee	PGE	0.50	390.00
08/29/15	Receive and review and edit draft bylaws, various correspondence regarding same, including with committee.	PGE	1.00	780.00
08/29/15	Exchanged email with Committee members re conference call (.40).	EG	0.40	240.00
08/30/15	Various correspondence regarding committee call.	PGE	0.30	234.00
08/30/15	Preparation for and participation in extended equity committee call.	PGE	3.50	2,730.00
08/30/15	Advise members of equity committee regarding upcoming hearing.	SG	3.00	885.00
08/30/15	Prepare for hearing regarding DIP facility and communicate with clients re: the same.	SG	1.50	442.50
08/30/15	Attended committee conference call to discuss organizational matters, proposed DIP loan, and other pending motions (3.0); email to Committee re items requested on call (.30).	EG	3.30	1,980.00
08/31/15	Organize and distribute minutes from committee conference call.	SG	1.50	442.50
08/31/15	Various correspondence with EC regarding hearing.	PGE	0.50	390.00
08/31/15	Correspondence with EC Chair regarding documents.	PGE	0.30	234.00
09/01/15	Various correspondence with committee members.	PGE	0.20	156.00
09/01/15	Email to Committee re proposed call and agenda (.40); email to Committee re status of review of bylaws (.10); exchanged email with Committee re pending issues (.20).	EG	0.70	420.00
09/01/15	Correspondence to committee with DIP loan and summary.	PGE	0.80	624.00
09/02/15	Reviewed order entered transferring residential property and email to Committee re transfer order and related issues (.40).	EG	0.40	240.00
09/03/15	Telephone conference with Nancy Do re role of Equity Committee (.20).	EG	0.20	120.00

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	<b>B150 Meetings &amp; Communications with</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
09/04/15	Correspondence with V. Novotny, others regarding meeting agenda and other pending items.	PGE	0.40	312.00
09/06/15	Reviewed email from Vlad Novotny re pending issues and formulated response to issues raised (.30); Committee conference call (.20).	EG	0.50	300.00
09/06/15	Correspondence from Committee regarding pending tasks and other matters responsive to same.	PGE	1.00	780.00
09/06/15	Address committee call cancellation.	PGE	1.00	780.00
09/06/15	Correspondence from committee regarding proposed action plan; correspondence regarding same to Committee.	PGE	0.50	390.00
09/06/15	Participate in conference call regarding Tuesday hearing.	SG	0.50	147.50
09/08/15	Update committee members on debtor's expenditures to date.	SG	0.30	88.50
09/08/15	Email to Committee re proposed BMC retention order (.30); exchanged email with Committee re retention of real estate expert and related issues (.50); reviewed email exchange with Vlad Novotny re real estate experts, information requested, and other related issues (.50).	EG	1.30	780.00
09/08/15	Various follow up correspondence with committee.	PGE	0.90	702.00
09/08/15	Address various client inquiries.	PGE	0.60	468.00
09/08/15	Various correspondence with client regarding sales hearing.	PGE	0.70	546.00
09/08/15	Receive and review and respond to correspondence from client with instructions, address same.	PGE	0.80	624.00
09/08/15	Draft objections on sales motion, various correspondence regarding same including committee.	PGE	1.20	936.00
09/09/15	Correspondence with V. Novotny regarding motions to retain counsel.	PGE	0.30	234.00
09/09/15	Work on responses to committee inquiries.	PGE	0.60	468.00
09/09/15	Reviewed email from Vlad Novotny re issues raised by motions to retain counsel and CRO (.10); drafted extended email response re same (1.50).	EG	1.60	960.00
09/09/15	Edit draft response to committee, final correspondence regarding same.	PGE	0.70	546.00
09/09/15	Extended telephone conference with Japanese investor counsel R. Glazer.	PGE	0.70	546.00
09/10/15	Correspondence with clients regarding protocol to response to equityholder inquiries.	PGE	0.30	234.00
09/10/15	Detail correspondence regarding pending items with Committee.	PGE	0.60	468.00
09/10/15	Various correspondence regarding reconstructions committee and call with committee.	PGE	0.30	234.00
09/10/15	Reviewed email from Vlad Novotny and drafted response (.50); email to committee re order re Bingqing Yang (.20).	EG	0.70	420.00
09/11/15	Preparation for committee call including discussion list.	PGE	0.50	390.00
09/11/15	Participate in extended committee call.	PGE	1.50	1,170.00

	<b>B150 Meetings &amp; Communications with</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
09/11/15	Email to Committee re response by Bingqing Yang (.10); exchanged email re additional Committee members (.20); prepared for conference call with Committee (.30); conference call with Committee (1.70); email to Committee re bylaws (.10); email to Committee re schedules and statements of financial affairs filed by Debtors (.10).	EG	2.50	1,500.00
09/11/15	Participate in conference call with committee members.	SG	2.00	590.00
09/12/15	Review motion to reject lease filed in case; provide clients with summary of same.	SG	0.30	88.50
09/14/15	Address court hearing and pending orders, various correspondence regarding same.	PGE	0.70	546.00
09/14/15	Email to Committee re status of motion to compel Bingqing Yang (.20).	EG	0.20	120.00
09/15/15	Email to Committee re Jumonville #2 budget (.20).	EG	0.20	120.00
09/16/15	Reviewed email from Committee re pending issues (.30); drafted extended response to issues raised by Vlad Novotny (.80).	EG	1.10	660.00
09/16/15	Receive and review various correspondence from V. Novotny, formulate response thereto.	PGE	1.00	780.00
09/17/15	Exchanged email with Committee re hearing on motion to compel execution of deed to residential property(.50); reviewed email from Committee re pending issues (.20).	EG	0.70	420.00
09/17/15	Receive and review various correspondence from committee members.	PGE	0.60	468.00
09/17/15	Telephone call with committee representative.	PGE	0.30	234.00
09/18/15	Exchanged email with Committee re objections to be filed (.40); reviewed email from Committee members re pending issues (.20).	EG	0.60	360.00
09/18/15	Create and edit chart to track pending motions and proceedings.	SG	0.60	177.00
09/21/15	Reviewed email from Committee and Philip Eisenberg re pending motions (.20); telephone conference with Russell Glazer re schedules and related issues (.30).	EG	0.50	300.00
09/21/15	Correspondence with committee regarding forensic accountant work and approval.	PGE	0.50	390.00
09/21/15	Review proposed well economics, correspondence to committee regarding same.	PGE	0.40	312.00
09/22/15	Review pleadings filed by debtor and summarize for client.	SG	0.20	59.00
09/22/15	Correspondence with J. Lee regarding transfer of property, response thereto.	PGE	0.40	312.00
09/22/15	Correspondence from June Lee regarding forensic accountant, response thereto.	PGE	0.40	312.00
09/22/15	Various correspondence with committee members regarding sale.	PGE	1.50	1,170.00
09/22/15	Reviewed extensive email exchange with Committee members re pending issues (.50); exchanged email with Committee members re prior offer to purchase assets (.40).	EG	0.90	540.00
09/23/15	Update motion tracking chart.	SG	0.20	59.00
09/23/15	Correspondence with J. Lee committee member.	PGE	0.40	312.00

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09/24/15	Receive and review correspondence from June Lee.	PGE	0.20	156.00
09/25/15	Correspondence regarding order on sanctions, various following up correspondence with committee.	PGE	1.20	936.00
09/25/15	Email to Committee re contempt order entered against Bingqing Yang (.20).	EG	0.20	120.00
09/26/15	Drafted lengthy email to Committee explaining issues related to contempt order (.50).	EG	0.50	300.00
09/28/15	Email to Committee re objection to KERP motion filed by US Trustee (.20); lengthy email exchange with Committee members re issues relating to Monte Sereno Terrace property and asserted liens (.70).	EG	0.70	420.00
09/29/15	Reviewed email from Committee members re royalty issues (.20); email to Committee members re guidelines for dealing with potential purchaser of residential property (.30); exchanged email with Committee re revised contact information (.10).	EG	0.60	360.00
09/29/15	Correspondence in response to client inquiry on royalty motion.	PGE	0.50	390.00
10/01/15	Exchanged email with the Committee re sale of Monte Sereno Terrace property (.5).	EG	0.50	300.00
10/02/15	Update motion tracking chart.	SG	0.30	88.50
10/12/15	Update motion and order tracking chart with new filings.	SG	0.10	29.50
10/14/15	Review emergency motion filed by debtors; update chart re same.	SG	0.20	59.00
10/15/15	Review comment on Hawkeye emergency motion; telephone conference with Hawkeye counsel regarding same.	PGE	0.50	390.00
10/15/15	Review filings in case; update tracking chart re same.	SG	0.60	177.00
10/16/15	Review and summarize orders entered by Judge Jones; update tracking chart re same.	SG	0.20	59.00
10/16/15	Extended telephone conference with Russell Glazer re sales process and potential plan issues (1.4).	EG	1.40	840.00
10/20/15	Status report to clients on next steps.	PGE	0.40	312.00
10/20/15	Preparation and circulate status report.	PGE	0.80	624.00
10/22/15	Email to Committee re updated motion tracking chart (.1); reviewed email exchange with Committee re pending matters (.2).	EG	0.30	180.00
10/22/15	Reviewed motion tracking chart and noted changes to be made (.5).	EG	0.50	300.00
10/22/15	Update motion and order tracking chart for distribution to Committee; send same to E. Guffy and P. Eisenberg.	SG	0.30	88.50
10/23/15	Telephone conference with R. Glazer regarding potential restructuring alternatives.	PGE	0.50	390.00
10/23/15	Exchanged email with Committee re proposed agreement with SEC for access to data (.5).	EG	0.50	300.00
10/23/15	Answer questions from equityholder S. Chen.	SG	0.30	88.50
10/26/15	Review notice to abandon filed by debtors; reflect same in tracking chart for communication to clients.	SG	0.10	29.50

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	<b>B150 Meetings &amp; Communications with</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
10/27/15	Telephone conference with Deanna Kung re documentation needed for claim (.1); exchanged email with Brendetta Scott re information needed (.1).	EG	0.20	120.00
10/27/15	Confer with E. Guffy re creditor M. Kung creditor inquiry; search schedules to determine creditor's status.	SG	0.20	59.00
10/27/15	Conference with P. Eisenberg re motion for noticing procedures; revise same based on comments received.	SG	1.10	324.50
10/27/15	Communicate with S. Chen regarding his proof of claim submission.	SG	0.10	29.50
10/30/15	Telephone conference with Russell Glazer re claims process.	EG	0.20	120.00
11/03/15	Telephone conference with EB-5 investor, Yun Fan Gu.	PGE	0.40	312.00
11/03/15	Correspondence with committee regarding due diligence.	PGE	0.20	156.00
11/03/15	Reviewed email from Committee members re pending issues (.20); drafted email to Committee members re motion tracking chart (.10); exchanged email with Russ Glazer re proof of claim issues (.10).	EG	0.40	240.00
11/03/15	Review and update calendar and tracking chart for Committee.	SG	0.20	59.00
11/04/15	Update motion tracking sheet for clients.	SG	0.10	29.50
11/04/15	Update and status report to Equity Committee.	PGE	0.80	624.00
11/04/15	Address correspondence from committee member regarding forensic analysis.	PGE	0.40	312.00
11/04/15	Respond to inquiries from equity investors.	BC	0.80	388.00
11/05/15	Respond to inquiries from equity investors.	BC	0.50	242.50
11/05/15	Update motion tracking chart for clients.	SG	0.20	59.00
11/05/15	Address inquiry from EB-5 investor, referral to CRO.	PGE	0.20	156.00
11/06/15	Review filings in case and update tracking chart for clients accordingly.	SG	0.20	59.00
11/09/15	Update motion tracking chart for clients.	SG	0.30	88.50
11/10/15	Speak with Li Xu regarding status of case.	SG	0.40	118.00
11/10/15	Discussion with Ashley Gargour re equityholder client.	SG	0.40	118.00
11/12/15	Address inquiry from EB-5 investors, correspondence from CRO regarding same.	PGE	0.30	234.00
11/13/15	Detailed report on various aspects to committee.	PGE	1.20	936.00
11/13/15	Follow up correspondence regarding proof of claim process with committee.	PGE	0.50	390.00
11/13/15	Update motion and order tracking chart for committee members.	SG	0.20	59.00
11/16/15	Update order and motion tracking chart for distribution to Committee.	SG	0.30	88.50
11/16/15	Correspond with counsel for committee member regarding current status of case.	SG	0.20	59.00
11/16/15	Reviewed email from Committee members re issues relating to filing of claims and drafted email in response to same (.60); email to Committee re pending motions (.20).	EG	0.80	480.00

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11/16/15	Various correspondence with Equity Committee regarding bar date and procedures order.	PGE	0.50	390.00
11/17/15	Review orders filed in case and update tracking chart for Committee re same.	SG	0.20	59.00
11/17/15	Research re information requested by Russell Glazer and drafted email re same (.20).	EG	0.20	120.00
11/18/15	Exchanged email with Equity Holder re claim issues (.20).	EG	0.20	120.00
11/18/15	Various correspondence from committee members regarding meeting.	PGE	0.50	390.00
11/19/15	Email to Committee members re updated motion and order tracking chart (.20).	EG	0.20	120.00
11/19/15	Update motion and order tracking chart for Committee members.	SG	0.20	59.00
11/19/15	Address sales inquiry.	PGE	0.20	156.00
11/19/15	Correspondence regarding committee meeting.	PGE	0.30	234.00
11/20/15	Drafted email to Committee re scheduled conference call and agenda (.30); reviewed email from Committee members re same (.10).	EG	0.40	240.00
11/20/15	Correspondence with agenda and hearing details, follow-up regarding same.	PGE	0.40	312.00
11/22/15	Participation in extended Equity Committee call.	PGE	2.80	2,184.00
11/22/15	Conference call with Committee re pending issues (2.40).	EG	2.40	1,440.00
11/23/15	Reviewed email from Committee members re status of criminal indictments and discovery issues (.20).	EG	0.20	120.00
11/23/15	Address motion for contempt and hearing; correspondence and telephone conference with regarding same.	PGE	1.20	936.00
11/23/15	Update motion and order tracking chart for clients.	SG	0.20	59.00
11/24/15	Receive and address various correspondence from committee members regarding criminal process.	PGE	0.40	312.00
11/24/15	Review and edit letter to equity holders pursuant to noticing procedures.	SG	0.40	118.00
11/24/15	Correspond with committee member regarding question about case.	SG	0.20	59.00
11/24/15	Update motion and order tracking chart for clients.	SG	0.20	59.00
11/24/15	Reviewed email from Committee members re criminal proceedings and related issues (.20).	EG	0.20	120.00
11/25/15	Email to Committee members re \$20 million claim (.20); email to Committee re motion tracking chart (.10).	EG	0.30	180.00
11/25/15	Correspond with member of equity committee regarding questions about proofs of claim submission; send email follow-up re same.	SG	0.30	88.50
11/25/15	Various correspondence with the Equity committee including chart and claim by Chinese company.	PGE	0.40	312.00
11/30/15	Correspond with member of committee in response to inquiry.	SG	0.20	59.00
11/30/15	Update motion and order tracking chart for committee members.	SG	0.30	88.50



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	<b>B150 Meetings &amp; Communications with</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
12/03/15	Update motion and order tracking chart for transmittal to clients.	SG	0.30	88.50
12/04/15	Telephone conference with counsel for equity holder re filing of claims (.30).	EG	0.30	180.00
12/09/15	Exchanged email with Russell Glazer re additional parties to be added to group and status of banking records requested (.20).	EG	0.20	120.00
12/21/15	Update motion and order tracking chart.	SG	0.20	59.00
12/22/15	Update tracking chart and prepare update for Committee.	SG	0.40	118.00
12/22/15	Reviewed and analyzed materials re questions posed by Committee members (.80).	EG	0.80	480.00
12/22/15	Reviewed and exchanged email with Committee re notice letter to Equity Holders and related issues (.70).	EG	0.70	420.00
12/22/15	Conference with Philip Eisenberg re questions raised by Committee members (.30); conference with Steven Golden re information needed for service of notice to Equity Holders (.20).	EG	0.50	300.00
12/24/15	Review and transmit tracking chart for clients.	SG	0.20	59.00
12/28/15	Telephone communication with equity holder.	SG	0.20	59.00
12/30/15	Draft e-mail update to clients re status of case.	SG	0.30	88.50
01/05/16	Telephone conversation with J. Zhang, equityholder.	SG	0.30	97.50
01/07/16	Draft weekly update for client.	SG	0.20	65.00
01/08/16	Prepare updated chart for communication to clients.	SG	0.30	97.50
01/08/16	Answer inquiry from equityholder I. Cheng.	SG	0.20	65.00
01/08/16	Email to Committee re motion tracking chart (.10).	EG	0.10	62.50
01/12/16	Extended telephone conference with R. Glazer regarding suit against B. Yang, others.	PGE	0.50	405.00
01/13/16	Telephone call with equity investor re: questions on proof of claims.	SG	0.20	65.00
01/15/16	Email to Committee updating tracking chart (.20).	EG	0.20	125.00
01/15/16	Telephone conference with R. Glazer regarding pending items.	PGE	0.40	324.00
01/15/16	Receive, review and respond to correspondence from committee member.	PGE	0.80	648.00
01/19/16	Extended telephone conference with creditor re proof of claim and status of case (.50).	EG	0.50	312.50
01/20/16	Correspond with member of equity committee re questions on filing proof of claim.	SG	0.30	97.50
01/20/16	Update tracking chart for distribution to committee.	SG	0.30	97.50
01/21/16	Draft and circulate updated tracking chart for committee members.	SG	0.20	65.00
01/22/16	Communicate with equity holder re questions about claims process.	SG	0.30	97.50
01/22/16	Extended telephone conference with Russ Glazer re proofs of claim and litigation issues (.80).	EG	0.80	500.00
01/22/16	Email to Equity Committee re updated tracking chart (.20).	EG	0.20	125.00
01/25/16	Telephone conference with Scott Chen re proof of claim form (.40).	EG	0.40	250.00



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	<b>B150 Meetings &amp; Communications with</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
01/25/16	Respond to inquiry from equityholder.	SG	0.10	32.50
01/25/16	Review e-mail sent by equityholder; respond to same.	SG	0.20	65.00
01/27/16	Telephone conference with Equity Holder re late-filed claim (.30).	EG	0.30	187.50
01/28/16	Review filings to include in tracking chart for distribution to committee.	SG	0.30	97.50
01/29/16	Update tracking chart.	SG	0.10	32.50
01/29/16	Drafted email to Committee members re updated pleading tracking chart and initial reports from John Baumgartner (.40).	EG	0.40	250.00
01/29/16	Address records search and EC correspondence; meeting regarding same.	PGE	0.50	405.00
02/01/16	Correspond with Russ Glazer, counsel to certain members of committee.	SG	0.40	130.00
02/02/16	Update tracking chart for distribution to committee.	SG	0.30	97.50
02/03/16	Update tracking chart for clients.	SG	0.30	97.50
02/04/16	Update and transmit motion and order tracking chart.	SG	0.20	65.00
02/04/16	Reviewed email from Committee chair and analyzed action to be taken (.20).	EG	0.20	125.00
02/05/16	Continued review of email from Committee chair and analysis of same (.20); email updated motion tracking chart to Committee (.10).	EG	0.30	187.50
02/05/16	Update tracking chart for client use.	SG	0.20	65.00
02/12/16	Extended telephone conference with Russell Glazer re pending plan issues and action to be taken (2.20).	EG	2.20	1,375.00
02/16/16	Exchanged email with investor re process for filing claim (.20).	EG	0.20	125.00
02/18/16	Update and transmit motion and order tracking chart.	SG	0.20	65.00
02/19/16	Correspondence with EC member, address same.	PGE	0.30	243.00
02/22/16	Email to Committee re updated motion tracking chart (.10); email to Committee re accounting and auditing firms used by Debtors (.20).	EG	0.30	187.50
02/23/16	Reviewed and exchanged email with Committee re questions raised by Vlad Novotny (.60).	EG	0.60	375.00
02/24/16	Reviewed email from Committee member and drafted response to same (.40).	EG	0.40	250.00
02/26/16	Telephone conference with Russ Glazer re status (.30); email to Committee re information requested (.20).	EG	0.50	312.50
02/26/16	Update motion and order tracking chart for distribution to Committee.	SG	0.30	97.50
02/29/16	Reviewed email from Committee members re letter of intent from Chinese company other issues related to the asset sale and liens (.80).	EG	0.80	500.00
02/29/16	Correspondence with equity committee regarding same.	PGE	0.20	162.00
03/01/16	Reviewed and exchanged email with Committee re information requested on claims and operations.	EG	0.40	250.00

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	<b>B150 Meetings &amp; Communications with</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
03/02/16	Correspondence with counsel to equityholder regarding notice of future matters.	SG	0.30	108.00
03/03/16	Update tracking chart for committee members' use.	SG	0.30	108.00
03/04/16	Drafted email to Committee re updated motion tracking chart and information requested on liens and claims..	EG	0.40	250.00
03/17/16	Exchanged email with investor re documentation needed re value of shares in Debtor held in IRA.	EG	0.30	187.50
03/24/16	Exchanged email with Baio Lu re tax issue.	EG	0.10	62.50
03/25/16	Email to Committee re CRO's response to tax question.	EG	0.10	62.50
03/29/16	Telephone conference with creditor's counsel re proposed plan structure and related issues.	EG	0.40	250.00
03/31/16	Correspondence with Mr. Chen, an equity investor re progress of case.	SG	0.20	72.00
04/04/16	Correspond with investor re questions and change of address.	SG	0.20	59.00
04/04/16	Conference call with creditors re selection of liquidating trustee and related issues.	EG	1.00	600.00
04/08/16	Reviewed email from June Lee re status of K-1s and drafted response.	EG	0.20	120.00
04/28/16	Update motion and order tracking chart for distribution to constituency.	SG	0.20	59.00
04/29/16	Telephone conference with R. Kumar re status of case.	EG	0.10	60.00
05/06/16	Telephone conference with Sara Keith re status of case and potential objection to fees of Debtors' professionals (.40).	EG	0.40	240.00
05/06/16	Email to Equity Committee re status of motions (.10).	EG	0.10	60.00
05/09/16	Reviewed pleadings re information requested by Russell Glazer (.30).	EG	0.30	180.00
05/09/16	Extended telephone conference with Russell Glazer re status of case (.70); email to Russell Glazer re information requested (.10).	EG	0.80	480.00
05/13/16	Correspond with Songcang Chen, an equityholder, re questions about process.	SG	0.20	59.00
05/31/16	Correspondence with equity holder regarding liquidation.	PGE	0.20	156.00
06/02/16	Reviewed email from investors and drafted response (.40).	EG	0.40	240.00
06/07/16	Reviewed and responded to email from investor re plan issues.	EG	0.20	120.00
06/16/16	Extended telephone conference with investor re plan framework (.60).	EG	0.60	360.00
07/19/16	Telephone conference with investor re plan process and claims (.20).	EG	0.20	120.00
			<b>123.90</b>	<b>\$75,462.00</b>

	<b>B160 Fee/Employment Applications</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
08/31/15	Receive and review and address retention motion and exhibits for investment banker.	PGE	0.50	390.00
09/02/15	Address retention application preparation.	PGE	0.40	312.00

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	<b>B160 Fee/Employment Applications</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
09/02/15	Review ruling regarding Debtor counsel's fee application.	PGE	0.30	234.00
09/08/15	Edit employment motion and circulate to E. Guffy.	SG	0.50	147.50
09/11/15	Exchanged email with Ed Rothberg re proposed retention of California counsel (.20).	EG	0.20	120.00
09/14/15	Review broker motion from Debtor.	PGE	0.40	312.00
09/14/15	Reviewed motion to employ investment banker and prepared for hearing (1.10).	EG	1.10	660.00
09/14/15	Email to Brendetta Scott re revised order approving retention of investment banker (.10).	EG	0.10	60.00
09/14/15	Revised order to approve retention of investment banker (.50).	EG	0.50	300.00
09/14/15	Attended hearing in bankruptcy court re motion to retain investment banker (.90).	EG	0.90	540.00
09/14/15	Review proposed noticing agent retention application; review same with E. Guffy.	SG	0.50	147.50
09/14/15	Work on fee application.	SG	0.30	88.50
09/21/15	Revised Locke Lord retention application (.60)	EG	0.60	360.00
09/21/15	Discuss and edit retention application with E. Guffy.	SG	0.50	147.50
09/21/15	Address preparation of retention application.	PGE	0.30	234.00
09/22/15	Continued work on retention application and reviewed additional information re same (.50)	EG	0.50	300.00
09/24/15	Revised declaration in support of Locke Lord retention application.	EG	1.20	720.00
09/24/15	Review conflicts for inclusion in retention application.	SG	0.20	59.00
09/24/15	Address application.	PGE	0.30	234.00
09/25/15	Continued revision of retention application and supporting declaration (.50).	EG	0.50	300.00
09/25/15	Prepare retention application.	SG	0.20	59.00
09/28/15	Review and edit retention application; file same.	SG	1.00	295.00
09/28/15	Finalize application for Locke Lord retention.	PGE	0.50	390.00
09/28/15	Revised and finalized retention application and prepared for filing and service (1.50).	EG	1.50	900.00
09/30/15	Order on retention application.	PGE	0.20	156.00
10/02/15	Review correspondence regarding interim fee submission; comment on same.	PGE	0.30	234.00
10/02/15	Reviewed revised proposed order to retain James Row (.3).	EG	0.30	180.00
10/02/15	Exchanged email with Brendetta Scott re revisions to order to retain James Row (.1).	EG	0.10	60.00
10/05/15	Work on fee statement for sanctions.	PGE	0.20	156.00
10/05/15	Review SRR fee statement.	PGE	0.20	156.00
10/06/15	Compile time entries attributable to fees and expenses pursuant to court order.	SG	0.70	206.50

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	<b>B160 Fee/Employment Applications</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
10/06/15	Reviewed time entries re fees attributable to motion to compel.	EG	0.40	240.00
10/06/15	Exchanged email with counsel for the Debtors re revised motion to employ James Row (.2); telephone conference with Hector Duran re same (.1).	EG	0.30	180.00
10/06/15	Address investment banker engagement.	PGE	0.20	156.00
10/09/15	Revised and filed fee statement pursuant to court order.	SG	1.00	295.00
10/09/15	Drafted and revised fee statement in connection with contempt order.	EG	1.10	660.00
10/13/15	Exchanged email with Brendetta Scott re order to retain BMC (.1).	EG	0.10	60.00
10/13/15	Reviewed proposed order to employ BMC Group and additional changes to be made (.2).	EG	0.20	120.00
10/13/15	Review proposed order retaining BMC as noticing agent (.1); provide comments to same (.1).	SG	0.20	59.00
10/15/15	Exchanged email with Brendetta Scott re withdrawal of motion to employ Louisiana counsel (.2).	EG	0.20	120.00
10/20/15	Review correspondence from counsel to B. Yang; begin file re payment of fees.	SG	0.20	59.00
10/21/15	Continued work on monthly fee statement and review of Hoover Slovacek statement (.3).	EG	0.30	180.00
10/21/15	Prepare fee statements for August and September.	SG	2.40	708.00
10/22/15	Reviewed supporting documentation for fee statement and noted changes to be made (.4).	EG	0.40	240.00
10/22/15	Prepare fee statements.	SG	0.90	265.50
10/23/15	Revised and finalized August fee statement (.5).	EG	0.50	300.00
10/23/15	Email to reviewing parties re August fee statement (.2).	EG	0.20	120.00
10/23/15	Revise fee statements.	SG	0.50	147.50
10/26/15	Finalize and serve September fee statement for Committee counsel	SG	0.20	59.00
10/26/15	Finalized September fee statement (.3).	EG	0.30	180.00
11/10/15	Reviewed work records to be included in fee statement (.30).	EG	0.30	180.00
11/23/15	Prepare October monthly fee statement	SG	0.50	147.50
11/24/15	Exchanged email with Loretta Cross re status of payment of fees (.10).	EG	0.10	60.00
11/24/15	Reviewed and finalized fee statement for October 2015 (.40).	EG	0.40	240.00
11/24/15	Complete fee statement for October 2015 (.2); serve same (.1).	SG	0.30	88.50
12/08/15	Reviewed time entries for November fee statement (.20).	EG	0.20	120.00
12/09/15	Reviewed fee statement from Debtors' counsel (.20).	EG	0.20	120.00
12/11/15	Draft and serve November fee application.	SG	0.40	118.00
12/14/15	Edit and serve November interim fee statement.	SG	0.30	88.50
12/14/15	Prepare interim fee application.	SG	1.10	324.50
12/16/15	Draft interim fee application.	SG	0.60	177.00

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	<b>B160 Fee/Employment Applications</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
12/18/15	Draft interim fee application.	SG	1.80	531.00
12/19/15	Draft interim fee application.	SG	0.90	265.50
12/20/15	Draft interim fee application.	SG	1.60	472.00
12/21/15	Draft interim fee application.	SG	3.10	914.50
12/21/15	Review application to employ Louisiana counsel.	SG	0.20	59.00
12/22/15	Draft interim fee application.	SG	0.60	177.00
12/23/15	Interim Debtor's counsel fee application.	PGE	0.30	234.00
12/23/15	Draft and edit interim fee application.	SG	0.40	118.00
12/23/15	Revised interim fee application and reviewed attachments (.50).	EG	0.50	300.00
12/23/15	Reviewed fee applications and fee statements from estate professionals (.30).	EG	0.30	180.00
12/24/15	Draft interim fee application; send same to P. Eisenberg and E. Guffy for review.	SG	1.10	324.50
12/28/15	Reviewed and exchanged email with Brendetta Scott re amount of fees to be paid under November fee statement and timing of payment (.40).	EG	0.40	240.00
12/28/15	Edit interim fee application; circulate same.	SG	0.60	177.00
12/28/15	Draft and file notice of hearing on application for compensation.	SG	0.30	88.50
12/28/15	Final review of Locke Lord interim fee application (.30).	EG	0.30	180.00
12/28/15	Address preparation for interim fee application, various correspondence regarding same.	PGE	0.40	312.00
01/07/16	Conference with Loretta Cross and Philip Eisenberg re continuance of hearing on fee applications and related issues (.30).	EG	0.30	187.50
01/08/16	Exchanged email re draft motion to continue hearings on fee applications (.20); telephone conference with Brendetta Scott re date for continuance (.10).	EG	0.30	187.50
01/08/16	Revised motion to continue hearing on fee applications and drafted proposed order (.30).	EG	0.30	187.50
01/08/16	Draft motion for continuance of interim fee application hearings.	SG	0.40	130.00
01/14/16	Draft December fee application.	SG	0.30	97.50
01/19/16	Draft and circulate December fee statement.	SG	0.20	65.00
01/20/16	Review and edit December fee statement per comments made by E. Guffy and S. Bryant.	SG	0.30	97.50
01/20/16	Reviewed fee statement from Hoover Slovacek (.10).	EG	0.10	62.50
01/20/16	Finalized December fee statement and email to reviewing parties (.30).	EG	0.30	187.50
02/16/16	Reviewed materials for fee statement (.20).	EG	0.20	125.00
02/16/16	Prepare monthly fee statement.	SG	0.30	97.50
02/18/16	Draft monthly fee statement.	SG	0.40	130.00
02/18/16	Reviewed draft fee statement and email re same (.20).	EG	0.20	125.00

	<b>B160 Fee/Employment Applications</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
02/22/16	Finalized January fee statement (.30).	EG	0.30	187.50
02/22/16	Email January fee statement to reviewers (.20).	EG	0.20	125.00
02/24/16	Reviewed fee statement from SRR (.20).	EG	0.20	125.00
03/07/16	Reviewed and revised attachment for February fee statement.	EG	0.60	375.00
03/09/16	Prepare February fee statement for review.	SG	0.20	72.00
03/17/16	Reviewed draft motion to continue hearing on fee applications and email revisions to Brendetta Scott.	EG	0.30	187.50
03/25/16	Email to John Baumgartner re information needed on fees paid to date.	EG	0.10	62.50
03/25/16	Reviewed final invoice for monthly fee statement.	EG	0.30	187.50
03/25/16	Finalize and transmit fee statement.	SG	0.30	108.00
03/28/16	Reviewed February fee statements filed by Hoover Slovacek and SRR.	EG	0.40	250.00
03/30/16	Exchanged email with John Baumgartner re fees paid to date and reviewed information re same.	EG	0.20	125.00
04/04/16	Exchanged email with John Baumgartner re February fee statement.	EG	0.10	60.00
04/04/16	Reviewed materials from John Baumgartner re fees paid to date.	EG	0.20	120.00
04/07/16	Revised attachment to fee statement re March fees.	EG	0.30	180.00
04/08/16	Review March bill for preparation of March fee statement.	SG	0.30	88.50
04/12/16	Draft monthly fee statement for month of March and transmit same to E. Guffy and P. Eisenberg.	SG	0.30	88.50
04/25/16	Finish drafting March fee statement.	SG	0.20	59.00
04/25/16	Emailed March fee statement to reviewing parties.	EG	0.10	60.00
04/25/16	Revised and finalized March fee statement.	EG	0.20	120.00
04/26/16	Reviewed revisions to materials for fee application.	EG	0.20	120.00
04/26/16	Draft second interim fee application; conference with E. Guffy re same.	SG	3.50	1,032.50
04/27/16	Continue drafting second fee application.	SG	0.40	118.00
05/03/16	Reviewed materials re first interim fee application and Debtors' limited objection (.20).	EG	0.20	120.00
05/06/16	Reviewed and revised fee statement (.80).	EG	0.80	480.00
05/11/16	Began preparations for hearing on first interim fee application, including review of relevant pleadings (.20).	EG	0.20	120.00
05/11/16	Exchanged email with counsel re scheduling of hearing on second interim fee applications (.10).	EG	0.10	60.00
05/11/16	Reviewed motion to reschedule hearing on second interim fee applications (.10).	EG	0.10	60.00
05/12/16	Prepared for hearing on first interim fee application, including review of draft witness and exhibit list, review of Debtors' witness and exhibit list, and telephone conference with Brendetta Scott re objection filed by M. You (.40).	EG	0.40	240.00



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<b>B160 Fee/Employment Applications</b>		<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
05/12/16	Draft April fee statement.	SG	0.40	118.00
05/12/16	Prepare witness and exhibit list for hearing on first interim fee application.	SG	0.30	88.50
05/13/16	Complete and transmit April fee statement.	SG	0.20	59.00
05/16/16	Attended hearing in bankruptcy court on interim fee applications (1.20).	EG	1.20	720.00
05/16/16	Prepared for hearing on interim fee applications, including review of response to objection filed by M. You (.80).	EG	0.80	480.00
05/16/16	Prepare for and attend hearing on first interim application for compensation.	SG	1.10	324.50
05/23/16	Reviewed fee statement received from SRR (.20); emailed fee statement to reviewing parties (.10).	EG	0.30	180.00
06/21/16	Reviewed fee statements from other professionals (.20); analyzed issues raised by Locke Lord rate change (.10)	EG	0.30	180.00
06/21/16	Exchanged email re request from John Baumgartner re aggregate fees (.10).	EG	0.10	60.00
06/24/16	Meeting with Loretta Cross re outstanding fees and related issues (.30).	EG	0.30	180.00
			<b>61.10</b>	<b>\$27,846.00</b>

<b>B170 Fee/Employment Objections</b>		<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
08/30/15	Correspondence and office conference regarding motion to pay and retain.	PGE	0.30	234.00
08/30/15	Review and propose changes to orders propounded by debtors.	SG	1.00	295.00
08/31/15	Review proposed motion to pay Yang pre-petition wages and retain as consultant.	SG	0.50	147.50
09/01/15	Develop strategy for potential motion to be filed by debtors that committee opposes.	SG	0.50	147.50
09/15/15	Write objection to retention of outside counsel.	SG	1.00	295.00
09/18/15	Address various objections to Debtor retention motions, correspondence regarding same.	PGE	0.20	156.00
09/18/15	Revise objections to be submitted.	SG	0.50	147.50
09/18/15	Revised draft objections to motions to retain James Cai and Louisiana firm (.60).	EG	0.60	360.00
09/18/15	Write and edit objection to retention of special counsel.	SG	0.40	118.00
09/18/15	File objections to various applications and motions.	SG	0.20	59.00
09/21/15	Review debtor's time entries to determine work product committee requires.	SG	0.80	236.00
09/21/15	Began review of Hoover Slovacek fee statement for August 2015 (.40).	EG	0.40	240.00
09/28/15	Reviewed fee statements filed by Hoover Slovacek and SRR (.60).	EG	0.60	360.00



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<b>B170 Fee/Employment Objections</b>		<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
09/29/15	Telephone conference with Loretta Cross re objection to retention of Louisiana counsel and related issues (.30); exchanged email with Ed Rothberg re request for additional time to review fee statements (.20).	EG	0.50	300.00
09/30/15	Exchanged email with Brendetta Scott re withdrawal of applications to retain counsel (.10).	EG	0.10	60.00
10/01/15	Completed review of Hoover Slovacek August fee statement (1.2).	EG	1.20	720.00
10/02/15	Drafted and revised letter to Ed Rothberg re Committee objection to Hoover Slovacek's August fee statement and supporting information (1.1).	EG	1.10	660.00
10/05/15	Continued review of fee statement filed by SRR and analysis of action to be taken (.2).	EG	0.20	120.00
10/05/15	Reviewed and analyzed Ed Rothberg's response to fee statement objection (.2).	EG	0.20	120.00
10/06/15	Telephone conference with Ed Rothberg and Phil Eisenberg re objection to Hoover Slovacek August fee statement (.2); email to John Melko re budgeted amount for August fees (.1).	EG	0.30	180.00
10/06/15	Drafted letter to Loretta Cross re objection to SRR August fee statement (.6).	EG	0.60	360.00
10/19/15	Began review of Hoover Slovacek fee statement for September 2015 (.3).	EG	0.30	180.00
10/23/15	Reviewed existing budget, DIP credit agreement, and final DIP order re budget issues raised by Ed Rothberg relating to interim fee payments and analyzed issues presented (.6).	EG	0.60	360.00
10/23/15	Conference with Philip Eisenberg re budget concerns raised by telephone conference with Ed Rothberg and potential action to be taken.	EG	0.30	180.00
10/23/15	Drafted letter to Ed Rothberg re limited objection to September fee statement (.3); reviewed email from Ed Rothberg re same (.1).	EG	0.40	240.00
03/14/16	Analyzed potential issues regarding requested reduction of fees.	EG	0.20	125.00
03/14/16	Telephone conference with Loretta Cross re request for voluntary reduction of fees (.2); exchanged email with Brendetta Scott and Loretta Cross re same (.1).	EG	0.30	187.50
03/15/16	Exchanged email with Loretta Cross and Brendetta Scott re objection to Locke Lord's fee application.	EG	0.20	125.00
03/15/16	Reviewed Debtors' objection to Locke Lord's fee application.	EG	0.10	62.50
			<b>13.60</b>	<b>\$6,775.50</b>

<b>B180 Avoidance Action Analysis</b>		<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
01/20/16	Create list of potential litigation targets.	SG	1.50	487.50
01/21/16	Reviewed list of potential avoidance action targets and email to John Baumgartner re same (.30).	EG	0.30	187.50
01/29/16	Reviewed initial reports from John Baumgartner re transactions with potential litigation targets (.20).	EG	0.20	125.00

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	<b>B180 Avoidance Action Analysis</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
01/29/16	Telephone conference with John Baumgartner re status of reports on transactions with litigation targets (.20); exchanged email with John Baumgartner re same (.20).	EG	0.40	250.00
02/01/16	Began review of additional reports from John Baumgartner re transactions with litigation targets (.20).	EG	0.20	125.00
02/01/16	Email to Committee members re reports received from John Baumgartner (.10).	EG	0.10	62.50
02/16/16	Reviewed and exchanged email with Brendetta Scott re preparation of answer to Yang complaint (.10); reviewed email from Charles Long re complaint (.10).	EG	0.20	125.00
02/16/16	Reviewed and analyzed cash transfers described in Yang complaint (.40).	EG	0.40	250.00
02/17/16	Revised answer and counterclaim for Debtors to be filed in Yang adversary (1.60).	EG	1.60	1,000.00
02/17/16	Draft answer to Yang complaint.	SG	0.40	130.00
02/17/16	Edit draft answer to adversary proceeding.	SG	0.40	130.00
02/18/16	Research for answer to Yang complaint (.20); draft paragraph to insert into answer (.20).	SG	0.40	130.00
02/18/16	Revised answer and counterclaim re B. Yang adversary complaint (.50).	EG	0.50	312.50
02/18/16	Exchanged email with Debtors' professional re revisions to answer to B. Yang adversary complaint (.30)	EG	0.30	187.50
02/18/16	Review and comment on draft answer in B. Ying adversary.	PGE	0.30	243.00
02/24/16	Began revisions of motion to intervene in Yang adversary (.30).	EG	0.30	187.50
02/25/16	Continued revisions of motion to intervene in Yang adversary and began draft of answer and counterclaim re same (1.10).	EG	1.10	687.50
02/26/16	Edit motion to intervene and proposed answer to adversary proceeding.	SG	0.70	227.50
02/26/16	Draft counterclaim and affirmative defenses for Yang lawsuit.	SG	0.50	162.50
02/26/16	Revised and finalized motion to intervene, answer, and counterclaim to be filed in Yang adversary (1.20).	EG	1.20	750.00
02/29/16	Attended scheduling conference in Yang adversary proceeding (.50).	EG	0.50	312.50
03/01/16	Telephone conference with Ed Rothberg and Brendetta Scott re division of discovery in Yang adversary (.2); email to Charles Long re dates for Yang deposition (.1).	EG	0.30	187.50
03/01/16	Reviewed complaint filed against Shelley You.	EG	0.20	125.00
03/04/16	Email to Charles Long re dates for Yang deposition (.1); exchanged email with Debtors and Russ Glazer re tolling agreement (.1).	EG	0.20	125.00
03/08/16	Draft objection to motion to stay Yang adversary proceeding.	SG	1.70	612.00
03/08/16	Review motion to stay Yang adversary proceeding filed by B. Yang.	SG	0.30	108.00
03/09/16	Telephone conference with Brendetta Scott re objection to motion for stay in Yang adversary proceeding and status of discovery (.3); exchanged email with Brendetta Scott re draft objection (.1).	EG	0.40	250.00

	<b>B180 Avoidance Action Analysis</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
03/09/16	Revised objection to motion for stay in Yang adversary.	EG	1.80	1,125.00
03/10/16	Exchanged email with Charles Long re notice of deposition and related issues.	EG	0.20	125.00
03/10/16	Revised and finalized notice of deposition of B. Yang (.3); reviewed draft interrogatories and requests for production by B. Yang (.2); finalized answer and counterclaim in Yang adversary (.2).	EG	0.70	437.50
03/10/16	Prepare notice of deposition of Bingqing Yang.	SG	0.40	144.00
03/14/16	Research issues related to establishing elements of certain avoidance actions in connection with Yang adversary proceeding.	SG	1.50	540.00
03/16/16	Research issues related to location of deposition of B. Yang.	SG	1.20	432.00
03/17/16	Draft objections to motions filed by B. Yang in adversary proceeding.	SG	2.10	756.00
03/17/16	Telephone conference with Brendetta Scott re pending issues in Yang adversary (.3); exchanged email with Charles Long re setting on motion to stay adversary (.2).	EG	0.50	312.50
03/17/16	Reviewed research re location of B. Yang deposition (.2); analyzed additional research required for response to pleadings filed by Ms. Yang in adversary (.4).	EG	0.60	375.00
03/18/16	Telephone conference with Brendetta Scott re responses to pleadings filed in Yang adversary proceeding (.3); exchanged email with Brendetta Scott re draft responses (.2).	EG	0.50	312.50
03/18/16	Draft pleadings for adversary proceeding against B. Yang.	SG	0.50	180.00
03/18/16	Receive and address order related to adversary proceeding.	SG	0.30	108.00
03/18/16	Reviewed and analyzed emergency motion to set hearing filed in Yang adversary and action to be taken (.5); reviewed court's order re emergency motion (.1).	EG	0.60	375.00
03/18/16	Receive and review various orders including on hearing for and stay by Bing Yang.	PGE	0.40	324.00
03/21/16	Exchanged email with Charles Long re requested continuance of March 30 hearing in Yang adversary (.2); telephone conference with Brendetta Scott re same (.2).	EG	0.40	250.00
03/21/16	Reviewed and analyzed research on issues presented in response to motion to dismiss Committee's counterclaim in Yang adversary proceeding and potential motion to dismiss for failure to comply with court orders.	EG	0.60	375.00
03/21/16	Draft objection to motion to dismiss counterclaim (2.8); conference with E. Guffy re same (.2).	SG	3.00	1,080.00
03/21/16	Research issues related to dismissal of adversary proceedings with reference to Yang adversary proceeding.	SG	0.70	252.00
03/21/16	Draft objection to motion to strike filed in adversary proceeding by B. Yang.	SG	0.50	180.00
03/22/16	Continue drafting objection to motion to dismiss Committee's counterclaim filed by B. Yang.	SG	0.40	144.00
03/22/16	Revised response to motion to dismiss counterclaim in Yang adversary.	EG	0.40	250.00

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	<b>B180 Avoidance Action Analysis</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
03/22/16	Exchanged email with Brendetta Scott re pending motions in Yang adversary and responses to be filed.	EG	0.20	125.00
03/22/16	Reviewed motion for continuance filed in Yang adversary.	EG	0.20	125.00
03/23/16	Finalize objection to motion to stay filed in Yang adversary proceeding.	SG	0.30	108.00
03/24/16	Finalize and file joint objection to motion to stay Yang adversary proceeding.	SG	0.20	72.00
03/24/16	Reviewed court's order re continuance of hearing on motion to stay Yang adversary.	EG	0.10	62.50
03/28/16	Reviewed status of pending motions in Yang adversary.	EG	0.10	62.50
03/29/16	Exchanged email with Brendetta Scott re responses to be filed in Yang adversary.	EG	0.10	62.50
03/29/16	Reviewed revised draft of Debtors' response to motion to strike in Yang adversary.	EG	0.20	125.00
03/29/16	Finalize and file response to motion to dismiss counterclaim in Yang adversary proceeding.	SG	0.20	72.00
04/01/16	Reviewed exhibits proposed by Ms. Yang in connection with motion to stay adversary proceeding (.4); reviewed response to objection to motion to stay (.2).	EG	0.60	360.00
04/01/16	Research re issue of "involuntary plaintiff" raised by Ms. Yang in adversary proceeding.	EG	0.40	240.00
04/05/16	Reviewed and exchanged email with Charles Long and Brendetta Scott re Ms. Yang's proposed exhibits for hearing on motion to stay of Yang adversary (.4); telephone conference with Brendetta Scott re proposed exhibits and motion to withdraw reference in Yang adversary (.3).	EG	0.70	420.00
04/05/16	Reviewed motion to withdraw reference filed in Yang adversary and analyzed response re same.	EG	0.30	180.00
04/05/16	Telephonic conference with E. Guffy and B. Scott re motion to withdraw the reference in Yang adversary.	SG	0.30	88.50
04/05/16	Research for objection to motion for withdrawal of the reference in Yang adversary.	SG	0.90	265.50
04/06/16	Research for objection to motion to withdraw the reference in Yang adversary.	SG	3.80	1,121.00
04/06/16	Prepare witness and exhibit list for hearing in Yang adversary.	SG	0.40	118.00
04/06/16	Begin drafting objection to motion to withdraw reference in Yang adversary.	SG	0.30	88.50
04/06/16	Analyzed potential exhibits needed for hearing on motion for stay of Yang adversary (.2); reviewed draft witness and exhibit list re same (.1).	EG	0.30	180.00
04/06/16	Prepare exhibit notebooks for hearing on motion to stay Yang adversary.	JMK	3.00	885.00
04/07/16	Reviewed exhibit and witness lists filed by other parties in Yang adversary proceeding.	EG	0.20	120.00

	<b>B180 Avoidance Action Analysis</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
04/07/16	Telephone conference with Brendetta Scott re exhibits for hearing on motion to stay Yang adversary proceeding (.2); email to counsel delivering copies of exhibits (.1); exchanged email with Brendetta Scott re omission of B. Yang from movant's witness list (.1).	EG	0.40	240.00
04/07/16	Revised and filed witness and exhibit list for hearing on motion to stay in Yang adversary proceeding.	EG	0.60	360.00
04/07/16	Draft objection to motion to withdraw the reference in Yang adversary.	SG	3.00	885.00
04/07/16	Prepare for Monday hearing in Yang adversary proceeding.	SG	0.20	59.00
04/08/16	Continue drafting objection to motion to withdraw the reference in Yang adversary.	SG	4.70	1,386.50
04/08/16	Prepare for adversary proceeding hearing, including updates to exhibit books.	SG	0.20	59.00
04/08/16	Reviewed order denying motion to dismiss appeal by Shelly You (.1); reviewed docketing of appeal (.1); analyzed effect of Court's prior order on issues raised by subsequent order for B. Yang to appear at hearing on motion to stay Yang adversary proceeding (.2).	EG	0.40	240.00
04/11/16	Prepare for and attending hearing in Yang adversary proceeding related to motion to stay.	SG	1.10	324.50
04/11/16	Prepare amended notice of deposition of B. Yang.	SG	0.10	29.50
04/11/16	Research for motion to compel B. Yang to comply with deposition notice.	SG	1.00	295.00
04/11/16	Reviewed pleadings and other materials in preparation for hearing on motion for stay in Yang adversary proceeding.	EG	0.60	360.00
04/11/16	Attended hearing in bankruptcy court on motion to stay Yang adversary proceeding.	EG	0.90	540.00
04/11/16	Reviewed and analyzed court's order denying motion to stay in Yang adversary proceeding.	EG	0.20	120.00
04/11/16	Reviewed and finalized amended notice of deposition of B. Yang in Yang adversary proceeding.	EG	0.20	120.00
04/11/16	Exchanged email with Brendetta Scott re action to be taken re discovery requests in Yang adversary proceeding (.1); telephone conference with Brendetta Scott re same (.1); email to Charles Long re amended notice of deposition of B. Yang in Yang adversary proceeding (.1).	EG	0.30	180.00
04/11/16	Draft motion to comply with deposition notice.	SG	1.20	354.00
04/12/16	Perform research related to discovery protective orders and motions to compel discovery in connection with Yang adversary.	SG	1.10	324.50
04/19/16	Reviewed notices re hearings set for motions filed re M. You surcharge and pending motions in Yang adversary proceeding and calendered dates.	EG	0.20	120.00
04/20/16	Reviewed email from Ed Rothberg re counter offer to B. Yang re Yang adversary issues (.1); telephone conference with Brendetta Scott re status of motions pending in Yang adversary and action to be taken (.3).	EG	0.40	240.00

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04/20/16	Reviewed and analyzed issues raised by Debtors' counteroffer to B. Yang regarding claims in Yang adversary.	EG	0.40	240.00
04/20/16	Made arrangements for court reporter for deposition of B. Yang on April 22, 2016.	EG	0.20	120.00
04/20/16	Revise objection to withdrawal of the reference in Yang adversary proceeding.	SG	0.40	118.00
04/21/16	Edit stipulation extending response times in Yang adversary proceeding.	SG	0.20	59.00
04/21/16	Draft motion to compel deposition of B. Yang in Yang adversary proceeding.	SG	0.40	118.00
04/21/16	Began revisions of response to motion to withdraw reference in Yang adversary proceeding (.5); drafted stipulation re stay of discovery in Yang adversary proceeding (.8).	EG	1.30	780.00
04/21/16	Analyzed issues raised by proposed settlement with B. Yang and action to be taken in adversary proceeding.	EG	0.40	240.00
04/21/16	Reviewed email from Theresa Mobley re Ms. Yang's acceptance of settlement proposal (.1); telephone conference with Brendetta Scott re proposed stay of discovery pending final settlement (.2); telephone conference with Theresa Mobley re same (.2); exchanged email with Brendetta Scott re proposed stipulation (.1).	EG	0.60	360.00
04/22/16	Attended non-appearance of B. Yang at scheduled deposition.	EG	0.40	240.00
04/22/16	Exchanged email with Brendetta Scott re revised stipulation to stay discovery in Yang adversary (.1); email to Theresa Mobley re proposed stipulation (.1).	EG	0.20	120.00
04/22/16	Revised draft of proposed stipulation to stay discovery in Yang adversary proceeding and reviewed revisions made by Brendetta Scott.	EG	0.30	180.00
04/25/16	Reviewed and revised proposed settlement agreement with B. Yang in connection with sales proceeds (1.1); continued revisions to response to motion to withdraw reference in Yang adversary proceeding (.3).	EG	1.40	840.00
04/26/16	Revised draft stipulation re stay of discovery in Yang adversary proceeding.	EG	0.30	180.00
04/26/16	Exchanged email with Brendetta Scott and Theresa Mobley re final version and filing of stipulation re stay of discovery in adversary proceeding (.2); exchanged email with Ed Rothberg and John Yun re proposed settlement of Yang adversary proceeding (.2).	EG	0.40	240.00
04/26/16	Finalize and file stipulation regarding Yang adversary proceeding.	SG	0.20	59.00
04/28/16	Review proposed settlement agreement with B. Yang regarding sale proceeds and provide comments to same.	PGE	0.40	312.00
04/28/16	Exchanged email with counsel re stipulation and settlement agreement with B. Yang (.2); telephone conference with Brendetta Scott re same (.1).	EG	0.30	180.00
04/28/16	Began revisions of proposed settlement agreement with B. Yang.	EG	0.60	360.00
04/29/16	Exchanged email with Brendetta Scott re revised settlement agreement in Yang adversary (.1); telephone conference with Brendetta Scott re same (.1).	EG	0.20	120.00



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	<b>B180 Avoidance Action Analysis</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
04/29/16	Completed revisions of draft settlement agreement for Yang adversary.	EG	0.50	300.00
05/02/16	Reviewed certificate of non-appearance by B. Yang (.10); reviewed motion to continue surcharge against M. You (.10); reviewed revised motion to approve proposed settlement with B. Yang (.10).	EG	0.30	180.00
05/02/16	Reviewed email from Theresa Mobley re revised motion to approve settlement with B. Yang (.10).	EG	0.10	60.00
05/03/16	Telephone conference with Brendetta Scott re Yang settlement documents and reviewed email re same (.40).	EG	0.40	240.00
05/04/16	Reviewed and exchanged email re proposed settlement of Yang adversary (.10).	EG	0.10	60.00
05/05/16	Reviewed correspondence from court reporter re certificate of non-appearance by B. Yang (.10); reviewed email from John Yun re proposed settlement agreement with B. Yang (.10); reviewed and exchanged email with Charles Long re proposed revisions to settlement agreement (.10); telephone conference with Brendetta Scott re proposed revisions (.20).	EG	0.50	300.00
05/05/16	Analyzed effect of proposed revisions to settlement agreement with B. Yang (.20).	EG	0.20	120.00
05/06/16	Telephone conference with Brendetta Scott re status of proposed settlement of Yang adversary (.10).	EG	0.10	60.00
05/09/16	Telephone conference with Brendetta Scott re status of Yang adversary (.10); telephone conference with Brendetta Scott and Theresa Mobley re revisions to proposed settlement agreement with B. Yang (.30); exchanged email with Brendetta Scott and Theresa Mobley re revisions (.30); exchanged email with Brandon Jones re You appeal (.10); telephone conference with Brendetta Scott re same (.10).	EG	0.90	540.00
05/09/16	Revised proposed settlement agreement with B. Yang (.30).	EG	0.30	180.00
05/13/16	Exchanged email with counsel re execution of settlement agreement with B. Yang (.20).	EG	0.20	120.00
05/16/16	Reviewed email from Brendetta Scott re status of settlement agreement (.10); telephone conference with Loretta Cross re settlement proposal from M. You (.20).	EG	0.30	180.00
05/17/16	Attended hearing on settlement with B. Yang over sales proceeds (1.10).	EG	1.10	660.00
05/18/16	Revised order dismissing Yang adversary proceeding (.20).	EG	0.20	120.00
05/18/16	Exchanged email with Theresa Mobley re revisions to order dismissing Yang adversary proceeding (.20).	EG	0.20	120.00
05/20/16	Receive and review order granting settlement with Bing Yang on house proceeds claims.	PGE	0.30	234.00
05/23/16	Telephone conference with Brendetta Scott re settlement proposal from Shelley You and status of settlement with B. Yang (.40); reviewed email from counsel re status of execution of settlement agreement with B. Yang (.10).	EG	0.50	300.00
06/08/16	Reviewed and exchanged email with Brendetta Scott re procedural issues in M. You appeal (.10).	EG	0.10	60.00

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	<b>B180 Avoidance Action Analysis</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
06/23/16	Telephone conference with Ed Rothberg re proposed settlement with M. You and additional information needed (.30).	EG	0.30	180.00
06/24/16	Meeting with Loretta Cross to discuss settlement offer from M. You (.30).	EG	0.30	180.00
06/30/16	Exchanged email with Ed Rothberg re settlement negotiations with M. You (.10).	EG	0.10	60.00
07/07/16	Reviewed issues related to finalizing settlement with B. Yang (.20).	EG	0.20	120.00
07/11/16	Discussions with Brendetta Scott and Brandon Jones re settlement of claims against M. You (.40).	EG	0.40	240.00
07/11/16	Attend hearing and announced settlement with M. You (.30).	EG	0.30	180.00
07/11/16	Reviewed court's order approving settlement with B. Yang and reviewed and executed settlement agreement (.30).	EG	0.30	180.00
07/21/16	Reviewed revised settlement agreement with M. You and exchanged email with Brendetta Scott re same.	EG	0.20	120.00
07/22/16	Reviewed and revised proposed settlement agreement with M. You (.70).	EG	0.70	420.00
07/22/16	Telephone conferences with Brendetta Scott and counsel for M. You settlement agreement (.20); telephone conference with Brendetta Scott re revisions to agreement (.10).	EG	0.30	180.00
07/25/16	Email to counsel for M. You re revisions to settlement agreement (.10); telephone conference with Brendetta Scott re same (.10).	EG	0.20	120.00
07/25/16	Reviewed revisions to settlement agreement with M. You (.20).	EG	0.20	120.00
07/27/16	Reviewed revised settlement agreement with M. You (.20).	EG	0.20	120.00
07/28/16	Telephone conference with Brendetta Scott re M. You settlement agreement (.10); reviewed and exchanged email with counsel re same (.20).	EG	0.30	180.00
07/29/16	Reviewed and executed final draft of settlement agreement with M. You (.30).	EG	0.30	180.00
08/01/16	Attended hearing on motion to approve settlement with M. You (.90).	EG	0.90	540.00
			<b>81.60</b>	<b>\$38,496.00</b>

	<b>B185 Assumption/Rejection of Leases/</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
04/01/16	Reviewed motions filed by Debtors re new sublease and rejection of contracts.	EG	0.20	120.00
			<b>0.20</b>	<b>\$120.00</b>

	<b>B190 Other Contested Matters</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
08/30/15	Reviewed SEC Complaint and bankruptcy court motions.	TJ	2.00	1,800.00
08/31/15	Conference call with P. Eisenberg, E. Guffy and SEC lawyers.	TJ	1.00	900.00
08/31/15	Review lawsuits against Luca and principals and employees of Luca.	SG	0.50	147.50

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	<b>B190 Other Contested Matters</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
08/31/15	Review SEC complaints and documentation to determine situation of debtors and potential strategies moving forward.	SG	0.50	147.50
08/31/15	Extended telephone conference with SEC counsel.	PGE	1.00	780.00
09/01/15	Investigate and evaluate lawsuits against debtor entities and insiders of the debtors.	SG	0.50	147.50
09/08/15	Begin drafting 2004 examination topics.	SG	1.30	383.50
09/08/15	Telephone conference with E. Guffy; email correspondence with E. Guffy; reviewed 18 USC 1956.	TJ	0.80	720.00
09/08/15	Perform research related to potential causes of action.	SG	0.50	147.50
09/09/15	Address motion to withdraw and motion to compel.	PGE	0.60	468.00
09/09/15	Edit emergency motion to compel.	SG	2.00	590.00
09/10/15	Review motion to compel execution and proposed order.	PGE	0.30	234.00
09/10/15	Order from Judge James on motion to compel	PGE	0.40	312.00
09/14/15	Correspondence with executed order from SEC counsel.	PGE	0.20	156.00
09/14/15	Correspondence with SEC counsel regarding financial presentation, address same.	PGE	0.30	234.00
09/16/15	Brief E. Guffy on call; strategize re same.	SG	0.50	147.50
09/16/15	Participate in conference call with SEC forensic investigator.	SG	1.50	442.50
09/16/15	Extended telephone conference with SEC accountant and counsel regarding database results and follow up proposal, other items; correspondence with Debtor's counsel regarding same.	PGE	1.20	936.00
09/17/15	Correspondence with SEC financial advisor.	PGE	0.20	156.00
09/22/15	Note with affidavit from SEC, address same.	PGE	0.30	234.00
09/22/15	Review pleadings in SEC matter; review same.	SG	0.50	147.50
09/24/15	Draft e-mail to B. Scott re motion to pay pre-petition royalties.	SG	0.20	59.00
09/24/15	Edit 2004 examination notice.	SG	0.60	177.00
09/24/15	Review and address motion to pay pre-petition royalties.	PGE	0.40	312.00
09/24/15	Correspondence with SEC and E. Rothberg regarding stay hearing.	PGE	0.20	156.00
09/25/15	Correspondence from SEC counsel; address same.	PGE	0.20	156.00
09/25/15	Review documentation of royalties sent by debtor.	SG	0.10	29.50
09/25/15	Compile lawsuits against Luca entities.	SG	0.30	88.50
09/28/15	Review lawsuits filed against Luca and/or Yang.	SG	0.40	118.00
09/28/15	Telephone conference with SEC counsel regarding proposal on SEC claim.	PGE	0.50	390.00
09/28/15	Exchanged email with John Yun re proposed conference call (.10); conference call with SEC re forensic accountant and settlement issues (.50).	EG	0.60	360.00
09/28/15	Research and retrieve petitions involving Luca International.	MB	1.50	360.00

	<b>B190 Other Contested Matters</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
09/29/15	Search St. Tammany Clerk of Court records re Barousse v. Hudson; download several Petitions, Amended Petitions, Answers thereto.	MH	1.20	216.00
09/29/15	Prepare 2004 examination notice for Sheng Liu.	SG	0.30	88.50
10/02/15	Review redline of proposed retention agreement order.	PGE	0.30	234.00
10/06/15	Correspondence with SEC counsel regarding database; address same.	PGE	0.30	234.00
10/09/15	Review motion for reconsideration.	SG	0.20	59.00
10/09/15	Review motion to reconsider by Bing Yang.	PGE	0.40	312.00
10/09/15	Began review of motion for reconsideration filed by Bingqing Yang (.2).	EG	0.20	120.00
10/12/15	Motion to Reconsider Sanctions, review and address same.	PGE	0.40	312.00
10/12/15	Reviewed amended motion for reconsideration of contempt order (.2).	EG	0.20	120.00
10/13/15	Telephone conference and correspondence with Debtor's counsel regarding pending Hawkeye motions and objections.	PGE	0.80	624.00
10/13/15	Review SEC injunction language, correspondence regarding same.	PGE	0.40	312.00
10/13/15	Draft witness and exhibit lists for upcoming hearing.	SG	0.60	177.00
10/15/15	Address draft memorandum of understanding (MOU) regarding SEC Accountant.	PGE	0.40	312.00
10/15/15	Receive and review various witness and exhibits lists.	PGE	0.20	156.00
10/15/15	Receive and review hearing agenda and scheduled items.	PGE	0.20	156.00
10/15/15	Prepare exhibit binders for Monday hearing.	SG	0.40	118.00
10/15/15	Draft objection to motion to extend deadline to respond to discovery; file same.	SG	0.60	177.00
10/15/15	Reviewed memorandum of understanding from Ed Rothberg re access to SEC expert (.2).	EG	0.20	120.00
10/16/15	Address hearing preparation for October 19, 2015 hearings.	PGE	0.70	546.00
10/16/15	Receive and review Debtor's response to Hawkeye.	PGE	0.30	234.00
10/20/15	Processed payment from Bingqing Yang in connection with contempt order (.2).	EG	0.20	120.00
10/21/15	Various correspondence with orders and teaser letter with clients.	PGE	0.40	312.00
10/21/15	Receive Hawkeye responses to discovery.	PGE	0.30	234.00
10/21/15	Review and edit SEC stipulation with Debtor and Committee.	PGE	0.40	312.00
10/22/15	Exchanged email with John Yun and others re proposed agreement to share forensic accounting information (.2).	EG	0.20	120.00
10/23/15	Review Hawkeye discovery responses, correspondence regarding same.	PGE	0.30	234.00
10/26/15	Exchanged email with John Yun re agreement with SEC re forensic accountant (.1).	EG	0.10	60.00
10/26/15	Finalized and executed agreement with SEC re forensic accountant data (.2).	EG	0.20	120.00

	<b>B190 Other Contested Matters</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
10/27/15	Further address Hawkeye materials and responses.	PGE	0.40	312.00
10/28/15	Review discovery produced by Hawkeye related to contested motion.	SG	0.30	88.50
10/29/15	Receive and review motion for contempt.	PGE	0.30	234.00
10/29/15	Reviewed motion for contempt re creditor's assertion of estate causes of action.	EG	0.20	120.00
10/29/15	Review Debtor's motion for contempt; organize same in tracking chart for clients.	SG	0.20	59.00
11/03/15	Receive various correspondence with inquiry and details from committee members.	PGE	0.50	390.00
11/03/15	Address pending matters including call with SEC.	PGE	0.50	390.00
11/03/15	Address correspondence regarding D&O policy fail coverage.	PGE	0.30	234.00
11/04/15	Extended telephone conference with Debtor's counsel and CRO regarding pending items including insurance and Hawkeye.	PGE	1.20	936.00
11/04/15	Address EB-5 investor conduct.	PGE	0.30	234.00
11/04/15	Research re information on Bingqing Yang (.20).	EG	0.20	120.00
11/04/15	Revised notice of 2004 examination of Bingqing Yang (.20).	EG	0.20	120.00
11/09/15	Reviewed complaint filed by judgment lien creditor (.20).	EG	0.20	120.00
11/09/15	Address edits to procedures motion and proposed order.	PGE	0.90	702.00
11/09/15	Participate in court hearing on motion to compel, and other pending items including insurance motion and procedures motion.	PGE	1.40	1,092.00
11/11/15	Correspondence with notice of depositions of Hawkeye, calendar same.	PGE	0.20	156.00
11/12/15	Order on emergency motion to pursue claims;	PGE	0.20	156.00
11/12/15	Telephone conference with J. Yun, SEC regarding various pending items and follow up correspondence.	PGE	0.70	546.00
11/15/15	Telephone conference with Loretta Cross re motion to compel Wells Fargo to allow access to accounts (.20).	EG	0.20	120.00
11/16/15	Reviewed materials re motion to compel Wells Fargo to allow access to bank accounts and analyzed issues presented (.40).	EG	0.40	240.00
11/16/15	Proposed order on motion; various correspondence with V. Novotny regarding same.	PGE	0.80	624.00
11/18/15	Research and retrieve Luck v Luca documents from Harris County.	MB	0.20	48.00
11/19/15	Receive and review response on contempt motion.	PGE	0.30	234.00
11/19/15	Various pleadings on motion to compel including exhibits list and proposed order.	PGE	0.30	234.00
11/23/15	Participate in Hawkeye hearing.	PGE	0.40	312.00
11/23/15	Prepare response to B. Yang motion to reconsider sanctions.	SG	2.50	737.50
11/24/15	Draft and edit objection to motion to reconsider civil contempt order.	SG	1.60	472.00
11/24/15	Revised response to motion to reconsider contempt order re Bingqing Yang (1.20)	EG	1.20	720.00

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	<b>B190 Other Contested Matters</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
11/25/15	Edit and file objection to motion to reconsider B. Yang contempt order.	SG	0.50	147.50
11/30/15	Participate in court hearings.	PGE	0.60	468.00
11/30/15	Receive proposed order on sales process, address same.	PGE	0.30	234.00
11/30/15	Correspondence with pro forma statements from CRO, review same.	PGE	0.60	468.00
11/30/15	Correspondence with draft assignment form for Hawkeye, review and comment regarding same.	PGE	0.50	390.00
12/01/15	Reviewed witness and exhibit list filed by Bingqing Yang (.20); reviewed witness and exhibit list to be filed and analyzed strategy for hearing (.80).	EG	1.00	600.00
12/01/15	Draft and file witness and exhibit list for hearing on motion to reconsider.	SG	0.70	206.50
12/03/15	Prepare binders for hearing on motion to reconsider.	SG	0.30	88.50
12/03/15	Perform research re standards for pursuing certain lawsuits.	SG	0.60	177.00
12/03/15	Receive and review emergency sales motion.	PGE	0.70	546.00
12/03/15	Response of SEC on motion to pay B. Ying by bankruptcy counsel.	PGE	0.40	312.00
12/09/15	Correspondence from SEC counsel.	PGE	0.30	234.00
12/09/15	Telephone conference with John Yun and Sheila O'Callaghan re potential settlement of SEC claims (.30); reviewed email from John Yun re same (.10).	EG	0.40	240.00
12/10/15	Conference with Philip Eisenberg re communications with John Yun re status of SEC claims and potential settlement (.20).	EG	0.20	120.00
12/11/15	Various correspondence regarding extended of auction and obtaining a stalking horse bid from PIP lender.	PGE	0.70	546.00
12/14/15	Correspondence with SEC counsel, address same.	PGE	0.40	312.00
12/14/15	Address hearing on Hawkeye, correspondence regarding same.	PGE	0.70	546.00
12/21/15	Draft term sheet with SEC.	PGE	0.50	390.00
12/23/15	Correspondence regarding Hawkeye transaction.	PGE	0.20	156.00
12/23/15	Address draft term sheet regarding settlement regarding SEC litigation.	PGE	0.40	312.00
12/31/15	Various correspondence regarding contempt motion.	PGE	0.20	156.00
12/31/15	Receive and review revised settlement and order on Hawkeye.	PGE	0.40	312.00
01/05/16	Review final Hawkeye motion and documents, correspondence regarding same.	PGE	0.30	243.00
01/11/16	Extended office conference with Debtor and CRO regarding sales process, other pending items.	PGE	1.40	1,134.00
01/11/16	Various correspondence with SEC counsel.	PGE	0.20	162.00
01/11/16	Motion to continue and proposed order.	PGE	0.20	162.00
01/11/16	Receive and review summary of pending motions.	PGE	0.20	162.00
01/11/16	Address next steps and strategy or plan process.	PGE	0.30	243.00



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<b>B190 Other Contested Matters</b>		<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
01/12/16	Research issues for P. Eisenberg.	SG	0.30	97.50
01/12/16	Telephone conference with Debtor's counsel regarding stay letter.	PGE	0.30	243.00
01/12/16	Various correspondence with SEC counsel regarding settlement proposal, other pending items.	PGE	0.30	243.00
01/12/16	Extended telephone conference with SEC counsel.	PGE	0.90	729.00
01/13/16	Address discovery against B. Yang.	PGE	0.30	243.00
01/14/16	Various correspondence with SEC counsel.	PGE	0.30	243.00
01/14/16	Follow up correspondence on discovery from B. Yang, office conference and correspondence with Debtor's counsel regarding same.	PGE	0.60	486.00
01/19/16	Attended hearing in bankruptcy court re motion to compromise with Hawkeye (.70).	EG	0.70	437.50
01/19/16	Address hearing, pending action items and SEC correspondence.	PGE	0.40	324.00
01/19/16	Correspondence with B. Yang counsel.	PGE	0.30	243.00
01/22/16	Various correspondence with SEC counsel.	PGE	0.20	162.00
01/22/16	Address pending hearing on proceeds and claims against Yang.	PGE	0.50	405.00
01/26/16	Address hearing on property proceeds.	PGE	0.40	324.00
01/28/16	Notice of hearing, various witness and exhibits lists regarding same.	PGE	0.30	243.00
01/29/16	Telephone conference with Debtor's counsel regarding pending items.	PGE	0.30	243.00
02/08/16	Prepared for hearing on B. Yang's motion to apply adversary rules (.40).	EG	0.40	250.00
02/08/16	Attended hearing in bankruptcy court on B. Yang's motion to apply adversary rules (1.0).	EG	1.00	625.00
02/08/16	Conference with Ed Rothberg and Loretta Cross re strategy for opposing B. Yang's claim to proceeds from sale of residence (.30).	EG	0.30	187.50
02/29/16	Review letter regarding Dutang entity proposal.	PGE	0.20	162.00
02/29/16	Various follow-up correspondence with equity committee regarding same.	PGE	0.40	324.00
03/18/16	Reviewed email from counsel re dismissal of California litigation.	EG	0.10	62.50
06/23/16	Telephone conference with CRO regarding windup matters.	PGE	0.40	312.00
07/06/16	Address confirmation hearing; office conference with Debtor's counsel regarding same and pending issues.	PGE	0.80	624.00
07/07/16	Receive and review correspondence with mediation results; address same.	PGE	0.60	468.00
07/07/16	Address witness and exhibit lists including from insured.	PGE	0.40	312.00
07/08/16	Address insurance and confirmation language.	PGE	0.50	390.00
07/08/16	Various correspondence with draft confirmation order; address same.	PGE	0.80	624.00
07/11/16	Telephone conference with Debtor's counsel regarding edits to confirmation order.	PGE	0.40	312.00

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	<b>B190 Other Contested Matters</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
07/12/16	Review redline confirmation order draft; various telephone conferences with and correspondence to address same.	PGE	1.10	858.00
07/28/16	Receive and review 9019 motion regarding settlement with Meiyo, address hearing.	PGE	0.40	312.00
			<b>74.70</b>	<b>\$46,884.00</b>

	<b>B220 Employee Benefits/Pensions</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
09/14/15	Review and research KEIP/KERP motion; draft objection to same.	SG	3.30	973.50
09/14/15	Reviewed draft objection to KERP motion (.20).	EG	0.20	120.00
09/21/15	Exchanged email with Brendetta Scott re continuance of KERP motion (.10); reviewed email from Ed Rothberg re pending matters (.10)	EG	0.20	120.00
10/15/15	Telephone conference with Hector Duran re objection to KERP/KEIP motion (.2).	EG	0.20	120.00
10/15/15	Reviewed witness and exhibits lists for hearing on KERP/KEIP motion (.4)	EG	0.40	240.00
10/16/15	Review exhibits and other information in preparation for hearing.	SG	1.10	324.50
10/16/15	Complete exhibit binders for Monday hearing.	SG	0.70	206.50
10/16/15	Conference with E. Guffy and P. Eisenberg re preparation for hearing on bid procedures and KEIP/KERP motions.	SG	0.20	59.00
10/16/15	Telephone conference with Hector Duran re proposed KEIP settlement (.2); email to Hector Duran re same (.1).	EG	0.30	180.00
10/16/15	Preparation for hearing on motion to approve KERP and KEIP payment (.600).	EG	0.60	360.00
10/19/15	Prepared for and attended hearing in bankruptcy court re proposed employee retention bonuses and other pending motions (5.8).	EG	6.40	3,840.00
10/19/15	Attend and appear at hearing concerning KEIP and KERP motions.	SG	3.00	885.00
			<b>16.60</b>	<b>\$7,428.50</b>

	<b>B230 Financing/Cash Collections</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
08/28/15	Exchanged email with Ed Rothberg and John Baumgartner re credit agreement, proposed final DIP order, and related documents (.40); exchanged email with counsel for SEC re proposed call and made arrangements with Locke Lord team re same (.30); telephone conference with Loretta Cross re Debtors' financial needs and related issues (.30).	EG	1.00	600.00
08/28/15	Reviewed and analyzed proposed credit agreement and related documents and action to be taken at hearing on DIP financing (2.30).	EG	2.30	1,380.00
08/28/15	Review docket entries and evaluate course of action; draft documents necessary to immediately file in case.	SG	3.00	885.00
08/28/15	Address proposal order, correspondence regarding same.	PGE	0.50	390.00
08/28/15	Address next steps.	PGE	0.50	390.00

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<b>B230 Financing/Cash Collections</b>		<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
08/28/15	Correspondence from Debtor counsel with draft proposal; address same.	PGE	1.00	780.00
08/31/15	Edit DIP order with concerns.	PGE	1.00	780.00
08/31/15	Participate in Court hearings and drafting of revised DIP Order.	PGE	2.50	1,950.00
08/31/15	Receive and review redlined proposed DIP order.	PGE	0.50	390.00
08/31/15	Prepared for and attended hearing on final DIP order (4.0).	EG	4.00	2,400.00
08/31/15	Reviewed proposed DIP order re revisions to be made and comments from Vlad Novotny (.50);	EG	0.50	300.00
09/02/15	Review DIP facility agreement to determine documentation and notices to be received by Committee.	SG	1.30	383.50
09/25/15	Reviewed email re royalty information and attached materials (.20).	EG	0.20	120.00
10/21/15	Receive and review correspondence with teaser from OFS Cap, financial advisor.	PGE	0.30	234.00
10/26/15	Conference with Loretta Cross re budgeting issues (.1); reviewed email from John Melko re funds available under DIP budget for fees (.1).	EG	0.20	120.00
10/29/15	Correspondence from lender counsel regarding bank fees.	PGE	0.20	156.00
11/03/15	Receive and review correspondence with budget and cash flow analysis.	PGE	0.30	234.00
11/11/15	Office conference with DIP lender regarding status and sale process; correspondence regarding same.	PGE	0.60	468.00
12/07/15	Telephone conference with Loretta Cross re DIP issues and potential shortfalls (.40).	EG	0.40	240.00
12/24/15	Review monthly operating reports and transmit same.	SG	0.30	88.50
01/05/16	Correspondence to address and finalize proposed revised DIP budget.	PGE	0.20	162.00
01/06/16	Various correspondence regarding same budgeting.	PGE	0.30	243.00
01/08/16	Reviewed and exchanged email re meeting to discuss cash management (.20).	EG	0.20	125.00
01/11/16	Meeting with Debtors' professionals to discuss financial issues and potential resolution of SEC claims (1.0).	EG	1.00	625.00
01/27/16	Correspondence with bank counsel regarding motion to extend DIP.	PGE	0.50	405.00
01/27/16	Reviewed motion to amend DIP facility (.20).	EG	0.20	125.00
01/29/16	Order on DIP extensions and sales process.	PGE	0.20	162.00
			<b>23.20</b>	<b>\$14,136.00</b>

<b>B310 Claims Administration and Objec</b>		<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
09/03/15	Review of proofs of claim filed in case.	SG	0.30	88.50
10/06/15	Analysis of potential notice procedures to equity interest holders (.2).	EG	0.20	120.00
10/06/15	Determine relevant dates regarding proofs of interest; schedule same.	SG	0.10	29.50

	<b>B310 Claims Administration and Objec</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
10/07/15	Draft extended e-mail to E. Guffy and P. Eisenberg re notice protocols.	SG	0.50	147.50
10/12/15	Draft motion to extend bar date to file proofs of interest.	SG	0.80	236.00
10/19/15	Conference with Loretta Cross re noticing of investors and other case management issues (.5).	EG	0.50	300.00
10/20/15	Review proofs of claim filed in case to determine whether they came from interest holders; make tracking chart re same.	SG	1.00	295.00
10/20/15	Reviewed claims filed by investors and action needed for analysis (.7).	EG	0.70	420.00
10/20/15	Exchanged email with Brendetta Scott re proposed changes to BMC web page (.3).	EG	0.30	180.00
10/22/15	Review proof of claim filed by equity holder.	SG	0.10	29.50
10/23/15	Address presentation of a motion for procedures regarding claims filing, review notice from BMC.	PGE	0.50	390.00
10/23/15	Draft motion for noticing procedures for equity holders.	SG	3.10	914.50
10/26/15	Update chart reflecting proofs of claim/interest filed by constituency.	SG	0.30	88.50
10/26/15	Draft notice procedures motion.	SG	0.80	236.00
10/27/15	Reviewed and analyzed SEC request for extension to file claim (.3).	EG	0.30	180.00
10/27/15	Update tracking chart of claims filed.	SG	0.10	29.50
10/27/15	Address procedures motion preparation.	PGE	0.80	624.00
10/28/15	Review and organize proofs of claim filed by clients.	SG	0.30	88.50
10/28/15	Edit proposed motion for noticing procedures; send same to P. Eisenberg and E. Guffy for review.	SG	0.10	29.50
10/29/15	Address procedures motion presentation.	PGE	0.50	390.00
10/29/15	Reviewed additional proofs of claim (.2); continued analysis of procedures for ensuring notice to equity loan creditors (.2).	EG	0.40	240.00
10/29/15	Review newly filed claims by clients; organize same in tracking chart.	SG	0.50	147.50
10/29/15	Conference with P. Eisenberg re necessary edits to notice procedures motion (0.2); edit notice motion pursuant to discussion (2.1).	SG	2.30	678.50
10/30/15	Draft and edit motion for noticing procedures, motion for expedited consideration, and proposed order.	SG	0.90	265.50
10/30/15	Update proof of claim tracking chart.	SG	0.60	177.00
10/30/15	Reviewed and revised motion re notice procedures for equity holders.	EG	0.80	480.00
10/30/15	Reviewed list of proofs of claim containing personal information and email to case manager re same.	EG	0.20	120.00
11/02/15	Exchanged email with court's case manager re protection of private information included with proofs of claim (.20).	EG	0.20	120.00
11/02/15	Reviewed and revised draft motion to restrict access to claims register and proposed motion (.60).	EG	0.60	360.00
11/02/15	Correspondence from EC counsel regarding claims.	PGE	0.20	156.00

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	<b>B310 Claims Administration and Objec</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
11/02/15	Review and organize proofs of claim filed in cases.	SG	0.10	29.50
11/02/15	Draft emergency motion to restrict access to claims registries; circulate same to E. Guffy and P. Eisenberg.	SG	0.50	147.50
11/03/15	Review and organize proofs of claim filed in case.	SG	0.90	265.50
11/04/15	Conference with E. Guffy re outstanding motions related to administration.	SG	0.30	88.50
11/04/15	Reviewed email request re proof of claim issues and analysis of materials needed for response (.30).	EG	0.30	180.00
11/05/15	Review proofs of claim filed and organize into chart.	SG	0.30	88.50
11/05/15	Receive and review correspondence with attachments regarding D&O claims & Policy.	PGE	0.50	390.00
11/05/15	Extended telephone conference with SEC regarding claims, data & status.	PGE	0.80	624.00
11/05/15	Conference with Philip Eisenberg re potential noticing issues for equity holders and action to be taken (.20).	EG	0.20	120.00
11/06/15	Review and categorize proofs of claim filed in case.	SG	0.10	29.50
11/08/15	Revised motion for additional noticing procedures for Equity Holders (1.70).	EG	1.70	1,020.00
11/09/15	Revised motion re noticing procedures and drafted and revised proposed order and filed same (1.50).	EG	1.50	900.00
11/10/15	Reviewed proofs of claim filed re compliance with court order (.20).	EG	0.20	120.00
11/10/15	Exchanged email with Brendetta Scott re information requested by investor for proof of claim (.20).	EG	0.20	120.00
11/10/15	Review claims filed in case.	SG	0.20	59.00
11/16/15	Reviewed information on BMC website and instructed Steven Golden re additional review to protect personal information of claimants (.30); reviewed Court's order re additional noticing procedures (.10).	EG	0.40	240.00
11/16/15	Attended hearing in bankruptcy court (.50).	EG	0.50	300.00
11/16/15	Update chart tracking proofs of claim filed by equityholders.	SG	0.60	177.00
11/16/15	Review claims filed on BMC site to ensure all are redacted.	SG	0.40	118.00
11/17/15	Update tracking chart of filed proofs of claim by equityholders.	SG	0.40	118.00
11/17/15	Exchanged email with Brendetta Scott re redaction of proofs of claim on BMC website (.10).	EG	0.10	60.00
11/18/15	Review and document claims filed by equityholders.	SG	0.20	59.00
11/19/15	Began drafting letter to be sent to Equity Holders re claims process (1.10).	EG	1.10	660.00
11/19/15	Review and organize claims filed by members of equity committee.	SG	1.00	295.00
11/20/15	Review and organize proofs of claim filed by equityholders.	SG	0.60	177.00
11/23/15	Reviewed Chinese loan claim and email re same (.30).	EG	0.30	180.00
11/23/15	Revised proposed letter to Equity Holders re claims (.20).	EG	0.20	120.00
11/23/15	Review and catalogue claims filed by committee members.	SG	0.40	118.00

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	<b>B310 Claims Administration and Objec</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
11/24/15	Review and categorize proofs of claim filed by members of equity committee.	SG	0.50	147.50
11/25/15	Receive and review various correspondence regarding Hebei claim	PGE	0.40	312.00
11/30/15	Review and categorize proofs of claim filed by members of committee.	SG	0.30	88.50
12/01/15	Exchanged email with Brendetta Scott and Loretta Cross re conference call to discuss notice to Equity Holders re filing of claims (.20).	EG	0.20	120.00
12/03/15	Receive and review various objections to sales motion.	PGE	0.50	390.00
12/03/15	Participate in extended Court hearings on motion to reconsider and Hawkeye claims.	PGE	2.30	1,794.00
12/03/15	Address work plan, pending items and hearing preparation.	PGE	0.70	546.00
12/03/15	Review and organize proofs of claim filed by committee members.	SG	0.20	59.00
12/04/15	Review and organize proofs of claim filed by members of committee.	SG	0.20	59.00
12/04/15	Address claim creditor against B. Yang; correspondence regarding same;	PGE	0.40	312.00
12/07/15	Exchanged email with Brendetta Scott re access to claims register (.10).	EG	0.10	60.00
12/08/15	Various correspondence regarding unsecured claims reconciliation.	PGE	0.30	234.00
12/09/15	Exchanged email with Brendetta Scott and John Baumgartner re status of notice letter to equity holders (.20)	EG	0.20	120.00
12/11/15	Reviewed and exchanged email with Brendetta Scott re letter to equity holders re extended bar date (.30).	EG	0.30	180.00
12/11/15	Review files sent by SEC counsel.	SG	0.30	88.50
12/14/15	Telephone conference with R. Glazer regarding pending claims.	PGE	0.40	312.00
12/14/15	Address emergency motion for extended deadlines, conference with court regarding same.	PGE	0.40	312.00
12/14/15	Receive claims summary detail.	PGE	0.20	156.00
12/15/15	Reviewed and revised notice letter to Equity Holders (.30).	EG	0.30	180.00
12/16/15	Conference call with SEC and Debtors' professionals re potential settlement of SEC claims (1.20); exchanged email with John Yun re documents requested (.10).	EG	1.30	780.00
12/16/15	Review and send proofs of claim filed by B. Yang to SEC counsel.	SG	0.40	118.00
12/18/15	Research EB-5 issues.	SG	0.70	206.50
12/18/15	Reviewed and exchanged email with Brendetta Scott and BMC re notice to Equity Holders (.20).	EG	0.20	120.00
12/22/15	Exchanged email with BMC Group re service of notice to Equity Holders and related issues (.20).	EG	0.20	120.00
12/22/15	Correspondence from SEC regarding disgorgement claim.	PGE	0.40	312.00
12/22/15	Review SEC's list of equity holders to determine individuals still requiring notice.	SG	0.60	177.00



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	<b>B310 Claims Administration and Objec</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
12/23/15	Receive and review SEC correspondence regarding Bing Yang claims	PGE	0.30	234.00
12/23/15	Review correspondence sent by SEC counsel re subordination of claim.	SG	0.30	88.50
12/23/15	Correspond with P. Eisenberg and E. Guffy re potential investors identified by SEC.	SG	0.20	59.00
12/28/15	Reviewed and exchanged email with Brendetta Scott and BMC re publication of notice to equity holders (.30).	EG	0.30	180.00
01/06/16	Review claims filed by equityholders and update tracking chart re same.	SG	0.30	97.50
01/07/16	Review proofs of claim and track same.	SG	0.30	97.50
01/07/16	Address claims, plan process and related items with Debtor's counsel.	PGE	0.30	243.00
01/08/16	Correspondence regarding Hebei claims analysis.	PGE	0.30	243.00
01/08/16	Review proofs of claim filed by equityholders; update chart re same.	SG	0.40	130.00
01/11/16	Reviewed revised term sheet for SEC settlement and conference with Philip Eisenberg re additional issues raised (.20).	EG	0.20	125.00
01/11/16	Analysis of potential defenses to \$20 million Chinese loan claim (.40).	EG	0.40	250.00
01/11/16	Address Hebei claims objection.	PGE	0.30	243.00
01/11/16	Review proofs of claim filed by equityholders; organize same in chart.	SG	0.30	97.50
01/11/16	Analyze proof of claim filed by alleged creditor and research related to guarantees.	SG	1.30	422.50
01/12/16	Research questions related to alleged guarantee claim.	SG	0.50	162.50
01/12/16	Review claims filed by equityholders and put same into chart.	SG	0.30	97.50
01/12/16	Continued analysis of potential objection to claim under guaranty of Chinese loan (.30).	EG	0.30	187.50
01/13/16	Review proofs of claim filed by equity holders and categorize same.	SG	0.50	162.50
01/13/16	Attend to proof of claim.	SG	0.20	65.00
01/13/16	Research regarding specific claim issues.	SG	2.10	682.50
01/13/16	Correspondence with attachments regarding stay and B. Yang claims.	PGE	0.40	324.00
01/14/16	Research issues concerning claims.	SG	5.40	1,755.00
01/15/16	Review proofs of claim filed by equityholders and chart same.	SG	0.20	65.00
01/15/16	Draft objection to claim.	SG	1.20	390.00
01/15/16	Telephone conference with Debtor's counsel regarding sales motion and claims objections.	PGE	0.30	243.00
01/15/16	Review the exhibits of the Proof of Claim filed by Hebei Haitian Construction Co., Ltd.	YW	1.10	275.00
01/15/16	Conference call with Steven Golden.	YW	0.30	75.00
01/19/16	Review and categorize proofs of claim filed by equityholders.	SG	0.30	97.50

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	<b>B310 Claims Administration and Objec</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
01/20/16	Draft composite proof of claim for remaining identified equity holders.	SG	2.70	877.50
01/22/16	Revise joint proof of claim to be filed in Luca.	SG	0.50	162.50
01/22/16	Reviewed and revised proof of claim to be filed for missing Equity Holders (.40).	EG	0.40	250.00
01/22/16	Exchanged email with Russ Glazer re bar date issue (.10); telephone conference with Brendetta Scott re no objection to be filed to Equity Holder claims filed by January 26 (.10).	EG	0.20	125.00
01/25/16	Address global proof of claim.	PGE	5.00	4,050.00
01/25/16	Address hearing on proceeds.	PGE	0.30	243.00
01/25/16	Revised and finalized joint proof of claim for Equity Holders (.40).	EG	0.40	250.00
01/25/16	Edit joint proof of claim; file same.	SG	0.70	227.50
01/25/16	Correspond with P. Eisenberg and E. Guffy re joint proof of claim.	SG	0.20	65.00
01/26/16	Review proofs of claim filed in case and update charts to reflect same.	SG	0.40	130.00
01/27/16	Review proofs of claim filed by equityholders and reflect changes on charts re same.	SG	0.20	65.00
01/27/16	Review agreements attached as Exhibits to the Proof of Claim; provide comments.	YW	3.70	925.00
01/28/16	Continue review agreements attached as Exhibits to the Proof of Claim.	YW	3.60	900.00
01/28/16	Reviewed legal issues raised by guaranty of Chinese loan (.40).	EG	0.40	250.00
01/28/16	Correspondence regarding Hebei claim objections.	PGE	0.20	162.00
01/28/16	Receive and review SEC proof of claim.	PGE	0.30	243.00
01/28/16	Correspond with Y. Wang and E. Guffy re claims issues.	SG	0.30	97.50
01/29/16	Update charts tracking claims filed by equityholders.	SG	0.30	97.50
01/29/16	Review documents and address to S. Golden's questions.	YW	0.30	75.00
02/15/16	Review claims objection issues.	SG	0.30	97.50
03/04/16	Reviewed information re lien claims and claims over \$50,000 (.2); reviewed filed claim objection (.1).	EG	0.30	187.50
03/25/16	Address objection to HHCC claims, translation and claim elements.	PGE	0.70	567.00
03/25/16	Review and compare SEC list of investors with debtor's list of investors.	SG	0.70	252.00
03/25/16	Prepare for and attend office conference re objection to HHCC claim.	SG	1.30	468.00
03/25/16	Analyzed issues presented by Hebei Haitian Construction Co. claim and research needed.	EG	0.80	500.00
03/28/16	Conference with E. Guffy re HHCC claims objection.	SG	0.30	108.00
03/28/16	Research issues related to HHCC claim objection.	SG	4.10	1,476.00
03/28/16	Reviewed research re issues raised by translation of Chinese documents attached to HHCC proof of claim (.3); reviewed qualifications of potential translator (.2).	EG	0.50	312.50

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	<b>B310 Claims Administration and Objec</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
03/29/16	Analyzed additional research re objection to claim by HHCC and more information needed.	EG	0.30	187.50
03/29/16	Research issues related to HHCC claim objection and summarize same for P. Eisenberg and E. Guffy.	SG	2.50	900.00
03/30/16	Continue research on objection to claim (3.1); draft memorandum to P. Eisenberg and E. Guffy re findings on same (1.5).	SG	4.60	1,656.00
03/30/16	Continued review of HHCC claim documentation and analyzed issues presented and strategy for objection.	EG	0.30	187.50
03/31/16	Correspondence with research regarding HHCC claim (.4); address same (.4).	PGE	0.80	648.00
03/31/16	Draft and edit objection to HHCC claim.	SG	2.70	972.00
04/04/16	Continue drafting objection to Hebei claim.	SG	2.10	619.50
04/04/16	Review and comment on revised draft objection to Hebei claim.	PGE	0.50	390.00
04/05/16	Address edits to objection to Hebei claim.	PGE	0.40	312.00
04/05/16	Reviewed draft objection to Hebei claim and additional analysis to be done.	EG	0.20	120.00
04/05/16	Edit objection to Hebei proof of claim filed by Hebei.	SG	1.50	442.50
04/07/16	Review Hebei Haitian Construction Co.'s proof of claim and revise objection to same.	BC	4.00	1,940.00
04/07/16	Edit objection to Hebei claim and transmit to P. Eisenberg.	SG	0.50	147.50
04/07/16	Edit Hebei objection.	PGE	0.30	234.00
04/07/16	Additional analysis of evidentiary issues to be included in objection to Hebei claim.	EG	0.30	180.00
04/11/16	Continue analysis of issues raised by Hebei claims objection.	PGE	0.40	312.00
04/11/16	Research issues related to ultra vires claims raised by Hebei claim and admissibility of translations.	BC	2.80	1,358.00
04/13/16	Revise objection to Claim of Hebei Haitian Construction Co.	BC	3.50	1,697.50
04/14/16	Work on objection to Hebei claim.	PGE	0.30	234.00
04/15/16	Address information requests to Loretta Cross regarding Hebei claims, telephone conference with Loretta Cross regarding same.	PGE	0.40	312.00
04/18/16	Various correspondence with attachments from CRO regarding Hebei claim objection.	PGE	0.60	468.00
04/20/16	Edits to Hebei claims objection and review supporting materials from CRO.	PGE	1.30	1,014.00
04/20/16	Review loan documents and financial records from J. Baumgartner related to Hebei Haitian Construction Co.'s claim for \$20 million.	BC	2.90	1,406.50
04/20/16	Revise Objection to Claim of Hebei Haitian Construction Co. and supporting affidavit.	BC	3.40	1,649.00
04/21/16	Substantial revisions to Objection to Claim Filed by Hebei Haitian Construction Co. and supporting Affidavit of J. Baumgartner.	BC	6.50	3,152.50
04/22/16	Review revised draft objection and affidavit; correspondence with J. Baumgartner and Loretta Cross regarding same.	PGE	0.60	468.00

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	<b>B310 Claims Administration and Objec</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
04/25/16	Discussions with J. Baumgartner and P. Eisenberg regarding substance of Objection to Claim of Hebei Haitian Construction Co. and supporting affidavit.	BC	0.70	339.50
04/27/16	Revisions and fact-checking for objection to claim of Hebei Haitian Construction Co.	BC	4.50	2,182.50
04/28/16	Extended office conference J. Baumgartner regarding affidavit accounting records and finalizing objection to Hebei claim.	PGE	2.60	2,028.00
04/28/16	Work on Hebei claims objection; telephone conference with J. Baumgartner regarding same.	PGE	0.60	468.00
04/28/16	Prepare exhibits for draft objection to claim of Hebei Haitian Construction Co.	BC	0.50	242.50
04/28/16	Revise draft objection to claim of Hebei Haitian Construction Co. and supporting Affidavit of John Baumgartner.	BC	4.60	2,231.00
04/28/16	Prepare for and meet with J. Baumgartner to review substance of draft objection to claim of Hebei Haitian Construction Co.	BC	1.70	824.50
04/29/16	Revision to Objection to Claim of Hebei Haitian Construction Co. and to supporting affidavit of J. Baumgartner.	BC	0.50	242.50
04/29/16	Communications with J. Baumgartner regarding revisions to Objection to Claim of Hebei Haitian Construction Co. and to supporting affidavit of J. Baumgartner.	BC	0.30	145.50
04/29/16	Finalize exhibits for Objection to Claim of Hebei Haitian Construction Co.	BC	0.20	97.00
04/29/16	Reviewed motion re lien claims on properties sold.	EG	0.10	60.00
05/02/16	Finalize Objection to Claim of Hebei Haitian Construction Co.	BC	0.80	388.00
05/05/16	Telephone conference with Hebei counsel, address hearing date selection.	PGE	0.40	312.00
05/09/16	File and coordinate service of Objection to Claim of Hebei Haitian Construction Co.	BC	0.40	194.00
05/09/16	Coordinate hearing date and time with chambers staff for hearing on Objection to Claim of Hebei Haitian Construction Co.	BC	0.10	48.50
05/27/16	Review redlined drafts and analyze consent and judgment with SEC, proposed edits to same.	PGE	1.10	858.00
05/31/16	Withdrawal of Hebei claim with prejudice by Hebei.	PGE	0.30	234.00
05/31/16	Review next steps as to Hebei and others associated with claim.	PGE	0.50	390.00
05/31/16	Review Withdrawal of Claim filed by Hebei Haitian Construction Co.	BC	0.10	48.50
06/08/16	Communicate with courtroom staff to cancel hearing on Objection to Claim Filed by Hebei Haitian Construction Co.	BC	0.10	48.50
06/15/16	Withdrawal of Bing Yang claims, analysis same.	PGE	0.40	312.00
06/28/16	Attended telephonically hearing in bankruptcy court on motion to resolve lien disputes (.90)	EG	0.90	540.00
07/05/16	Telephone conference with Brendetta Scott re mediation on Collarini claims (.20).	EG	0.20	120.00

<b>B310 Claims Administration and Objec</b>		<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
07/07/16	Receive and review insurer, Hanover objection to confirmation, various telephone conferences and correspondence to address same.	PGE	1.20	936.00
			<b>157.90</b>	<b>\$76,224.00</b>
<b>B320 Plan and Disclosure Statement</b>		<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
09/21/15	Correspondence with Debtors counsel regarding plan process.	PGE	0.20	156.00
01/14/16	Reviewed and exchanged email re proposed SEC term sheet (.20).	EG	0.20	125.00
02/08/16	Meeting with Ed Rothberg and Loretta Cross re plan issues (.20); telephone conference with Douglas Brickley re possible selection as litigation trustee (.40).	EG	0.60	375.00
02/09/16	Conference with Loretta Cross re plan issues (.20).	EG	0.20	125.00
02/11/16	Continued analysis of potential settlement with SEC and implementation into chapter 11 plan (.30).	EG	0.30	187.50
02/11/16	Exchanged voice-mail with John Baumgartner re financial issues relating to plan (.10).	EG	0.10	62.50
02/15/16	Email to John Baumgartner re information needed for plan analysis (.10).	EG	0.10	62.50
02/15/16	Analyzed additional issues related to formulation of plan (.30).	EG	0.30	187.50
02/15/16	Address pending items including plan process.	PGE	0.30	243.00
02/16/16	Telephone conference with John Baumgartner re funds available to fund plan and liquidating trust (.20).	EG	0.20	125.00
02/17/16	Exchanged email with John Baumgartner re sources and uses of cash for plan (.20).	EG	0.20	125.00
02/18/16	Exchanged email with John Baumgartner and Loretta Cross re sources and uses of cash to fund proposed plan (.30).	EG	0.30	187.50
02/19/16	Reviewed email from Debtors' counsel re draft plan (.10).	EG	0.10	62.50
02/19/16	Receive and review draft plan of liquidation.	PGE	0.40	324.00
02/19/16	Review draft plan sent by debtors' attorneys.	SG	1.30	422.50
02/23/16	Exchanged email with Josh Judd re draft plan (.10); exchanged email with John Yun re call to discuss plan issues (.10).	EG	0.20	125.00
02/23/16	Began review of draft plan (.30).	EG	0.30	187.50
02/25/16	Exchanged email with John Yun re conference call to discuss plan issues (.10); conference call with SEC personnel re plan issues (1.20).	EG	1.30	812.50
02/25/16	Telephone conference with SEC representatives regarding attachment and Plan.	PGE	1.20	972.00
02/26/16	Exchanged email with Ed Rothberg re SEC's plan issues and extension of exclusivity (.20).	EG	0.20	125.00
03/03/16	Revised draft plan (2.1)	EG	2.10	1,312.50

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	<b>B320 Plan and Disclosure Statement</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
03/03/16	Telephone conference with John Baumgartner re revisions to plan (.4); exchanged email with counsel re same (.2); conference call with Debtors' professionals re revisions to plan (.5); exchanged email with counsel re proposed call with SEC (.1).	EG	0.80	500.00
03/03/16	Review and edit plan of liquidation (.6); review various correspondence from counsel regarding revisions to plan (.3); telephone conference with CRO regarding same (.3).	PGE	1.20	972.00
03/04/16	Conference call with Debtors and SEC re revisions to plan.	EG	0.80	500.00
03/10/16	Conference with Loretta Cross re selection of liquidating trustee (.2); exchanged email with Randy Williams and Loretta Cross re same (.1).	EG	0.30	187.50
03/16/16	Reviewed and exchanged email with counsel re proposed call with SEC to discuss plan issues.	EG	0.10	62.50
03/17/16	Reviewed email re proposed conference call with SEC to discuss plan issues.	EG	0.10	62.50
03/23/16	Prepared for and participated in conference call with SEC and Debtors' counsel re plan issues.	EG	0.90	562.50
03/23/16	Extended telephone conference with SEC and Debtor regarding comments on Plan and Disclosure and SEC approval process.	PGE	0.90	729.00
03/24/16	Analysis of issues raised by proposed SEC definition of investor class under plan provisions in light of proofs of claim filed by investors.	EG	0.30	187.50
03/24/16	Began revisions of plan as filed by Debtors, per discussions with SEC.	EG	2.80	1,750.00
03/24/16	Exchanged email with Loretta Cross re information needed for revisions to plan (.1); reviewed email from Josh Judd re disclosure statement hearing (.1).	EG	0.20	125.00
03/25/16	Receive and review redlined plan, correspondence regarding same.	PGE	0.50	405.00
03/25/16	Drafted email to SEC and Debtors' counsel re revisions to plan and additional issues to be discussed.	EG	0.20	125.00
03/25/16	Continued revisions of plan per discussions with SEC.	EG	1.80	1,125.00
03/28/16	Telephone conference with Loretta Cross re plan issues.	EG	0.20	125.00
03/29/16	Receive and review correspondence with SEC comments to revised plan.	PGE	0.30	243.00
03/29/16	Reviewed and exchanged email from Sonia Chae re proposed revisions to plan.	EG	0.20	125.00
03/30/16	Email to Debtors' counsel and SEC re revised draft plan (.1); telephone conference with Ed Rothberg re same (.1); reviewed email from Ed Rothberg re additional revisions to plan (.1); reviewed and exchanged email with John Baumgartner and others re call to discuss selection of liquidating trustee (.2); telephone conference with John Baumgartner re same (.3)	EG	0.80	500.00
03/30/16	Revised draft plan based on SEC comments.	EG	0.60	375.00
03/30/16	Receive and review redline plan with incorporated changes, Debtor edits to same.	PGE	0.70	567.00
03/31/16	Reviewed email from counsel re plan questions.	EG	0.10	62.50



	<b>B320 Plan and Disclosure Statement</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
04/01/16	Exchanged email with John Baumgartner re call to discuss selection of liquidating trustee (.1); reviewed email from SEC re issues related to plan (.1).	EG	0.20	120.00
04/04/16	Receive and review revised draft plans and correspondence from SEC, address same.	PGE	1.10	858.00
04/04/16	Revised plan based on comments from SEC and Ed Rothberg and drafted additional language.	EG	1.30	780.00
04/04/16	Exchanged email with counsel re revisions to draft plan.	EG	0.20	120.00
04/06/16	Revisions to plan per comments by Ed Rothberg and SEC.	EG	0.70	420.00
04/06/16	Telephone conference with Ed Rothberg re tax issues raised by trust structure and reviewed email from Ed Rothberg re same (.3); reviewed and exchanged email with SEC re additional changes to plan (.3); telephone conference with Loretta Cross re franchise tax issue raised by SEC's requested revisions and reviewed email from John Baumgartner re same (.3).	EG	0.90	540.00
04/06/16	Correspondence and office conference to address plan language and status; response from SEC.	PGE	0.60	468.00
04/07/16	Reviewed email from Sonia Chae and Ed Rothberg re draft plan and submission for SEC approval.	EG	0.10	60.00
04/26/16	Various correspondence with SEC counsel, address same.	PGE	0.50	390.00
05/09/16	Reviewed email from SEC re status of plan approval (.10).	EG	0.10	60.00
05/12/16	Reviewed revised plan and email to Ed Rothberg re revisions (.30).	EG	0.30	180.00
05/18/16	Reviewed email from Ed Rothberg re revised plan and disclosure statement (.10).	EG	0.10	60.00
05/25/16	Reviewed and exchanged email with Loretta Cross and Ed Rothberg re plan issues (.10).	EG	0.10	60.00
05/26/16	Reviewed and exchanged email with counsel re SEC approval of settlement and plan (.10).	EG	0.10	60.00
05/26/16	Correspondence regarding SEC approval of plan and disclosure filing and settlement.	PGE	0.30	234.00
05/27/16	Reviewed and exchanged email with Ed Rothberg re SEC approval and revised plan and disclosure statement (.20).	EG	0.20	120.00
05/27/16	Various correspondence regarding finalizing plan and disclosure, SEC consent and settlement and scheduling, address same.	PGE	0.60	468.00
05/27/16	Began review and analysis of revised plan and disclosure statement (.60).	EG	0.60	360.00
05/29/16	Completed review of revisions to plan and disclosure statement (.40).	EG	0.40	240.00
05/29/16	Drafted email to Ed Rothberg re comments on revised plan and disclosure statement (.20).	EG	0.20	120.00
05/30/16	Reviewed email from Ed Rothberg re status of plan filing (.10).	EG	0.10	60.00
05/31/16	Reviewed and analyzed revisions to plan and disclosure statement (.30).	EG	0.30	180.00
05/31/16	Provide comments to and correspondence with Debtor's counsel regarding plan.	PGE	0.40	312.00

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	<b>B320 Plan and Disclosure Statement</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
05/31/16	Exchanged email with Ed Rothberg re plan provisions (.20).	EG	0.20	120.00
05/31/16	Various correspondence regarding plan disclosure (.40); provide edits and review redline thereto (.50).	PGE	0.90	702.00
06/01/16	Reviewed and exchanged email with Ed Rothberg re final amended plan and disclosure statement (.20).	EG	0.20	120.00
06/01/16	Various correspondence regarding finalizing disclosure statement with Debtor's counsel.	PGE	0.50	390.00
06/01/16	Receive and review plan and disclosure filings.	PGE	0.30	234.00
06/02/16	Receive and review motion to approve disclosure statement and exhibits.	PGE	0.50	390.00
06/02/16	Reviewed email from SEC re revisions to plan (.10).	EG	0.10	60.00
06/09/16	Reviewed and exchanged email re meeting to select liquidating trustee (.10).	EG	0.10	60.00
06/14/16	Correspondence with disclosure statement and plan.	PGE	0.30	234.00
06/20/16	Reviewed and exchanged email re selection process for plan trustee (.10).	EG	0.10	60.00
06/21/16	Reviewed agreed motion re estimation of Collarini claim for voting purposes (.20).	EG	0.20	120.00
06/23/16	Exchanged email with John Baumgartner re conference call to interview trustee candidates (.20).	EG	0.20	120.00
06/28/16	Conference call with creditor group to interview plan trustee candidates (1.20); telephone conference and exchanged email with John Baumgartner re same (.30).	EG	1.50	900.00
06/29/16	Conference call to select plan trustee (.50); telephone conferences with Loretta Cross and Brendetta Scott re revisions to draft trust agreement (.30); exchanged email with Loretta Cross and Brendetta Scott re same (.20).	EG	1.00	600.00
06/29/16	Reviewed draft trust agreement for plan supplement (.20).	EG	0.20	120.00
06/30/16	Revised draft liquidating trust agreement (.50).	EG	0.60	360.00
06/30/16	Telephone conference with Randy Williams re revisions to liquidating trust agreement (.10); exchanged email with Brendetta Scott, Loretta Cross, and Randy Williams re revisions and execution of agreement (.20).	EG	0.30	180.00
07/01/16	Notice of Plan supplement and appointment of Liquidating Trustee, review same.	PGE	0.70	546.00
07/01/16	Revised trust agreement (.20).	EG	0.20	120.00
07/01/16	Telephone conference with John Yun re corrections to trust agreement (.10); telephone conferences with Brendetta Scott re same (.20); exchanged email with John Yun, Brendetta Scott, and Randy Williams re corrected trust agreement (.10).	EG	0.40	240.00
07/05/16	Reviewed email re SEC ballot (.10).	EG	0.10	60.00
07/06/16	Telephone call equity holder regarding plan process.	PGE	0.30	234.00
07/06/16	Reviewed objection to plan filed by Hartford Insurance (.10).	EG	0.10	60.00

	<b>B320 Plan and Disclosure Statement</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
07/07/16	Reviewed email re modification to plan (.20); telephone conference with Brendetta Scott re preparation for confirmation hearing (.10).	EG	0.30	180.00
07/07/16	Review and comment on proposed plan modification, correspondence regarding same.	PGE	0.40	312.00
07/07/16	Draft and file witness and exhibit list for confirmation hearing.	BC	0.30	145.50
07/08/16	Reviewed email re confirmation order (.10); telephone conference with Randy Williams re status of confirmation (.10).	EG	0.20	120.00
07/09/16	Reviewed revised draft confirmation order and exchanged email re same (.20).	EG	0.20	120.00
07/11/16	Reviewed materials and proposed order in preparation for confirmation hearing (.30).	EG	0.30	180.00
07/11/16	Attended hearing in bankruptcy court re confirmation of plan and related matters (3.70).	EG	3.70	2,220.00
07/12/16	Reviewed revised proposed confirmation order and email from counsel re same (.20).	EG	0.20	120.00
07/13/16	Reviewed email exchange re payments made to B. Yang's attorneys from insurance provider (.20); conference with Randy Williams re same (.10).	EG	0.30	180.00
07/18/16	Reviewed confirmation order and reviewed plan re conditions precedent to effective date (.20).	EG	0.20	120.00
07/18/16	Telephone conference with Loretta Cross re press release on confirmation (.10); reviewed and exchanged email re same (.10).	EG	0.20	120.00
07/20/16	Reviewed email from counsel re confirmation (.10).	EG	0.10	60.00
			<b>48.70</b>	<b>\$31,773.50</b>

*moved to B150 - Meetings & Communication*  
~~B410 General Bankruptcy Advice/Opinion~~ *with Creditors*

	<b>B410 General Bankruptcy Advice/Opinion</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
12/07/15	Various correspondence from committee member, response to same.	PGE	0.60	468.00
12/09/15	Various follow up correspondence with equity committee with details and information.	PGE	0.20	156.00
12/15/15	Various correspondence regarding meeting with SEC.	PGE	0.20	156.00
12/22/15	Receive and review and respond to V. Novotny correspondence.	PGE	1.00	780.00
12/22/15	Various follow up correspondence with committee with attachments.	PGE	0.80	624.00
12/22/15	Follow up correspondence with committee.	PGE	1.00	780.00
01/05/16	Correspondence from equity committee with inquiries; address same.	PGE	0.30	243.00
07/11/16	Correspondence with proposed confirmation revision of and edits, review same.	PGE	0.80	624.00
			<b>4.90</b>	<b>\$3,831.00</b>

*moved to B110 - Case Administration*  
~~B420 Restructurings~~

	<b>B420 Restructurings</b>	<b>ATTY</b>	<b>HOURS</b>	<b>VALUE</b>
01/13/16	Telephone conference with CRO regarding rework and operational status.	PGE	0.20	162.00

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**B420 Restructurings**

ATTY	HOURS	VALUE
	0.20	\$162.00

*move to B130 - Asset Disposition*

**~~L130 Experts/Consultants~~**

02/25/16 Address sales process, correspondence with Sundton Capital counsel; correspondence from CRO regarding same.

ATTY	HOURS	VALUE
PGE	0.60	486.00
	0.60	\$486.00

**TOTAL FEES**

**\$505,677.00**

**TIMEKEEPER SUMMARY:**

**B110 Case Administration**

Name	Role	Rate	Hours	Value
P. G. Eisenberg	Partner	\$810.00	2.70	\$2,187.00
P. G. Eisenberg	Partner	\$780.00	34.00	\$26,520.00
S. Golden	Associate	\$295.00	31.20	\$9,204.00
E. Guffy	Senior Counsel	\$625.00	0.60	\$375.00
E. Guffy	Senior Counsel	\$600.00	15.90	\$9,540.00

84.40 \$47,826.00  
*.20 130.00*  
*.20 162.00*  
**84.80 48,118.00**

**B120 Asset Analysis and**

Name	Role	Rate	Hours	Value
P. G. Eisenberg	Partner	\$810.00	1.90	\$1,539.00
P. G. Eisenberg	Partner	\$780.00	13.20	\$10,296.00
S. Golden	Associate	\$325.00	0.30	\$97.50
S. Golden	Associate	\$295.00	16.40	\$4,838.00
E. Guffy	Senior Counsel	\$625.00	41.40	\$25,875.00
E. Guffy	Senior Counsel	\$600.00	36.10	\$21,660.00
			109.30	\$64,305.50

**B130 Asset Disposition**

Name	Role	Rate	Hours	Value
P. G. Eisenberg	Partner	\$810.00	6.20	\$5,022.00
P. G. Eisenberg	Partner	\$780.00	30.90	\$24,102.00

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### B130 Asset Disposition

S. Golden	Associate	\$325.00	32.30	\$10,497.50
S. Golden	Associate	\$295.00	21.30	\$6,283.50
E. Guffy	Senior Counsel	\$625.00	8.10	\$5,062.50
E. Guffy	Senior Counsel	\$600.00	17.40	\$10,440.00

116.20	\$61,407.50
<u>.60</u>	<u>486.00</u>
116.80	61,893.50

### B140 Relief from Stay/A

dings

P. G. Eisenberg	Partner	\$780.00	1.50	\$1,170.00
S. Golden	Associate	\$295.00	1.30	\$383.50
E. Guffy	Senior Counsel	\$600.00	1.30	\$780.00

4.10	\$2,333.50
<u>.20</u>	<u>162.00</u>

### B150 Meetings & Communi

P. G. Eisenberg	Partner	\$810.00	2.70	\$2,187.00
P. G. Eisenberg	Partner	\$780.00	45.80	\$35,724.00
S. Golden	Associate	\$360.00	0.80	\$288.00
S. Golden	Associate	\$325.00	4.90	\$1,592.50
S. Golden	Associate	\$295.00	20.50	\$6,047.50
E. Guffy	Senior Counsel	\$625.00	10.10	\$6,312.50
E. Guffy	Senior Counsel	\$600.00	37.80	\$22,680.00
B. Chadeayne	Staff Counsel	\$485.00	1.30	\$630.50

123.90	\$75,462.00
<u>4.90</u>	<u>3,881.00</u>
128.80	79,343.00

### B160 Fee/Employment App

P. G. Eisenberg	Partner	\$780.00	4.50	\$3,510.00
S. Golden	Associate	\$360.00	0.50	\$180.00
S. Golden	Associate	\$325.00	1.90	\$617.50
S. Golden	Associate	\$295.00	29.80	\$8,791.00

**B160 Fee/Employment App**

E. Guffy	Senior Counsel	\$625.00	4.30	\$2,687.50
E. Guffy	Senior Counsel	\$600.00	20.10	\$12,060.00
			<b>61.10</b>	<b>\$27,846.00</b>

**B170 Fee/Employment Obj**

P. G. Eisenberg	Partner	\$780.00	0.50	\$390.00
S. Golden	Associate	\$295.00	4.90	\$1,445.50
E. Guffy	Senior Counsel	\$625.00	0.80	\$500.00
E. Guffy	Senior Counsel	\$600.00	7.40	\$4,440.00
			<b>13.60</b>	<b>\$6,775.50</b>

**B180 Avoidance Action A**

P. G. Eisenberg	Partner	\$810.00	0.70	\$567.00
P. G. Eisenberg	Partner	\$780.00	0.70	\$546.00
S. Golden	Associate	\$360.00	13.30	\$4,788.00
S. Golden	Associate	\$325.00	3.90	\$1,267.50
S. Golden	Associate	\$295.00	19.50	\$5,752.50
E. Guffy	Senior Counsel	\$625.00	15.60	\$9,750.00
E. Guffy	Senior Counsel	\$600.00	24.90	\$14,940.00
J.M. Kennedy	Paralegal	\$295.00	3.00	\$885.00
			<b>81.60</b>	<b>\$38,496.00</b>

**B185 Assumption/Rejecti**

E. Guffy	Senior Counsel	\$600.00	0.20	\$120.00
			<b>0.20</b>	<b>\$120.00</b>

**B190 Other Contested Ma**

P. G. Eisenberg	Partner	\$810.00	8.30	\$6,723.00
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**B190 Other Contested Ma**

P. G. Eisenberg	Partner	\$780.00	32.60	\$25,428.00
T. Johnson	Partner	\$900.00	3.80	\$3,420.00
S. Golden	Associate	\$325.00	0.30	\$97.50
S. Golden	Associate	\$295.00	18.20	\$5,369.00
E. Guffy	Senior Counsel	\$625.00	2.50	\$1,562.50
E. Guffy	Senior Counsel	\$600.00	6.10	\$3,660.00
M. Haat	Paralegal	\$180.00	1.20	\$216.00
M. Bartlett	Research Assist	\$240.00	1.70	\$408.00
			<b>74.70</b>	<b>\$46,884.00</b>

**B220 Employee Benefits/**

S. Golden	Associate	\$295.00	8.30	\$2,448.50
E. Guffy	Senior Counsel	\$600.00	8.30	\$4,980.00
			<b>16.60</b>	<b>\$7,428.50</b>

**B230 Financing/Cash Col**

P. G. Eisenberg	Partner	\$810.00	1.20	\$972.00
P. G. Eisenberg	Partner	\$780.00	7.40	\$5,772.00
S. Golden	Associate	\$295.00	4.60	\$1,357.00
E. Guffy	Senior Counsel	\$625.00	1.40	\$875.00
E. Guffy	Senior Counsel	\$600.00	8.60	\$5,160.00
			<b>23.20</b>	<b>\$14,136.00</b>

**B310 Claims Administrat**

P. G. Eisenberg	Partner	\$810.00	8.90	\$7,209.00
P. G. Eisenberg	Partner	\$780.00	21.50	\$16,770.00
S. Golden	Associate	\$360.00	16.20	\$5,832.00
S. Golden	Associate	\$325.00	18.90	\$6,142.50
S. Golden	Associate	\$295.00	25.60	\$7,552.00

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### B310 Claims Administrat

E. Guffy	Senior Counsel	\$625.00	4.50	\$2,812.50
E. Guffy	Senior Counsel	\$600.00	15.70	\$9,420.00
B. Chadeayne	Staff Counsel	\$485.00	37.60	\$18,236.00
Y. Wang	Staff Counsel	\$250.00	9.00	\$2,250.00
			157.90	\$76,224.00

### B320 Plan and Disclosur

P. G. Eisenberg	Partner	\$810.00	5.50	\$4,455.00
P. G. Eisenberg	Partner	\$780.00	7.60	\$5,928.00
S. Golden	Associate	\$325.00	1.30	\$422.50
E. Guffy	Senior Counsel	\$625.00	16.90	\$10,562.50
E. Guffy	Senior Counsel	\$600.00	17.10	\$10,260.00
B. Chadeayne	Staff Counsel	\$485.00	0.30	\$145.50
			48.70	\$31,773.50

*B150 - moved*

~~B410 General Bankruptcy~~

P. G. Eisenberg	Partner	\$810.00	0.30	\$243.00
P. G. Eisenberg	Partner	\$780.00	4.60	\$3,588.00
			4.90	\$3,831.00

*B110 moved*

~~B420 Restructurings~~

P. G. Eisenberg	Partner	\$810.00	0.20	\$162.00
			0.20	\$162.00

*B130*

~~L430 Experts/Consultant~~

P. G. Eisenberg	Partner	\$810.00	0.60	\$486.00
			0.60	\$486.00

**TOTAL FEES**

**\$505,497.00**

----- BILLING PROFESSIONALS -----

TIMEKEEPER	CLASS	RATE	HOURS	VALUE
T. Johnson	Partner	900.00	3.80	3,420.00
P. G. Eisenberg	Partner	810.00	39.20	31,752.00
P. G. Eisenberg	Partner	780.00	204.80	159,744.00
S. Golden	Associate	360.00	30.80	11,088.00
S. Golden	Associate	325.00	63.80	20,735.00
S. Golden	Associate	295.00	201.60	59,472.00
E. Guffy	Senior Counsel	625.00	106.20	66,375.00
E. Guffy	Senior Counsel	600.00	216.90	130,140.00
B. Chadeayne	Staff Counsel	485.00	39.20	19,012.00
Y. Wang	Staff Counsel	250.00	9.00	2,250.00
J.M. Kennedy	Paralegal	295.00	3.00	885.00
M. Haat	Paralegal	180.00	1.20	216.00
M. Bartlett	Research Assist	240.00	1.70	408.00
<b>TIMEKEEPER TOTALS</b>			<b>921.20</b>	<b>\$505,497.00</b>

**TIMEKEEPER SUMMARY TOTALS**  
**\$505,497.00**

**921.20**

EXPENSES	VALUE
Telephone Conference	14.76
FedEx Shipments	173.97
Courtlink Online Research	5.33
PACER Online Research	285.80
Copying	1,755.80
Telephone	2.56
Online Research	1,318.98
Delivery Services/Messengers	43.63
Services Rendered Superior Court of Alameda County/Purchase of complaints and documents involving Luca Oil.	100.00

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**EXPENSES****VALUE**

Services Rendered Courthouse News Service/Retrieval of Hallberg v Luca Asset  
Management complaint.

5.33

Miscellaneous Reprints Desk Inc/Purchase of article from Oil & Gas Investor.

21.75

**TOTAL EXPENSES**

**\$3,727.91**

TOTAL FEES

\$505,497.00

TOTAL EXPENSES

\$3,727.91

TOTAL FEES AND EXPENSES

\$509,224.91

**TOTAL BALANCE DUE**

**\$509,244.91**